

## Week Gone

- ⇒ In the week ended on Friday, 21 October 2022, the Sensex advanced 1,387.18 points or 2.39% to settle at 59,307.15. The Nifty 50 index gained 390.60 points or 2.27% to settle at 17,576.30.
- ⇒ The BSE Mid-Cap index rose 0.39% to settle at 24,805.15.
- ⇒ The BSE Small-Cap index rose 0.15% to settle at 28,566.82.

## Week Ahead

- ⇒ The corporate results for the second quarter of the current fiscal (Q2FY23), July to September period, will continue to remain in focus.
- ⇒ The Bank of Japan will announce its interest rate decision on 28 October 2022.
- ⇒ The United States Durable Goods Orders for September will be declared on 27 October 2022.

## Technical Overview

Index opened on a positive note after consolidating around 20 WEMA for the past three weeks and ending the week on a strong note. Index has surpassed above 61.8% retracement levels, as well Nifty seen forming Bat harmonic pattern which gets completed around 17950 levels. Thus going forward in the short term, till index holds above 17600, index is expected to head higher towards 17800-18100. Whereas support past 17600 comes at 17480-17200.



Source: Falcon, BP Equities Research

## Weekly Wealth

### DOMESTIC INDICES

Index	21-Oct-22	14-Oct-22	Weekly % Chg
Nifty 50	17,576.3	17,185.7	2.3
Nifty Next 50	41,777.6	41,287.8	1.2
Nifty 100	17,808.8	17,432.6	2.2
Nifty 500	15,081.1	14,815.1	1.8
NIFTY MIDCAP 100	30,691.9	30,524.5	0.5
S&P BSE SENSEX	59,307.2	57,920.0	2.4
S&P BSE 100	17,969.6	17,601.7	2.1
S&P BSE 200	7,667.4	7,517.3	2.0
S&P BSE 500	24,048.6	23,619.5	1.8
S&P BSE MidCap	24,805.2	24,709.9	0.4
S&P BSE SmallCap	28,566.8	28,522.9	0.2

### WORLD INDICES

Index	21-Oct-22	14-Oct-22	Weekly % Chg
Nikkei Index	26,890.6	27,090.8	-0.7
Hang Seng Index	16,211.1	16,587.7	-2.3
Kospi Index	2,213.1	2,212.6	0.0
Shanghai SE Composite	3,038.9	3,072.0	-1.1
Strait Times Index	2,970.0	3,039.6	-2.3
Dow Jones	30,550.9	29,634.8	3.1
NASDAQ	10,639.1	10,321.4	3.1
FTSE	6,947.4	6,858.8	1.3

### FOREX

Currency	21-Oct-22	14-Oct-22	Weekly % Chg
US\$ (Rs.)	82.7	82.3	0.4
GBP (Rs.)	93.3	92.3	1.1
Euro (Rs.)	81.2	80.2	1.3
Yen (Rs.) 100 Units	55.2	55.5	-0.5

### NIFTY TOP GAINERS (WEEKLY)

Scrip	21-Oct-22	14-Oct-22	Weekly % Chg
Axis Bank	900.4	802.3	12.2%
SBI	560.85	521.45	7.6%
ICICI Bank	907.15	853.6	6.3%
Infosys	1500.5	1419.9	5.7%
Kotak Mahindra Bank	1902.65	1801.5	5.6%

### FII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
21-Oct-22	9,057.2	8,618.3	438.9
20-Oct-22	9,164.2	7,299.4	1,864.8
19-Oct-22	5,630.0	6,084.0	-453.9
18-Oct-22	8,985.9	9,139.3	-153.4
17-Oct-22	18,250.9	18,622.9	-372.0
<u>MTD</u>	51,088.3	49,764.0	1,324.3

### NIFTY TOP LOSERS (WEEKLY)

Scrip	21-Oct-22	14-Oct-22	Weekly % Chg
Vedanta	280.1	293	-4.4%
JSW Steel	622.05	648.35	-4.1%
Asian Paints	3092.4	3209	-3.6%
Indusind Bank	1142.25	1184.25	-3.5%
ZEE Entertainment	266.95	273.15	-2.3%

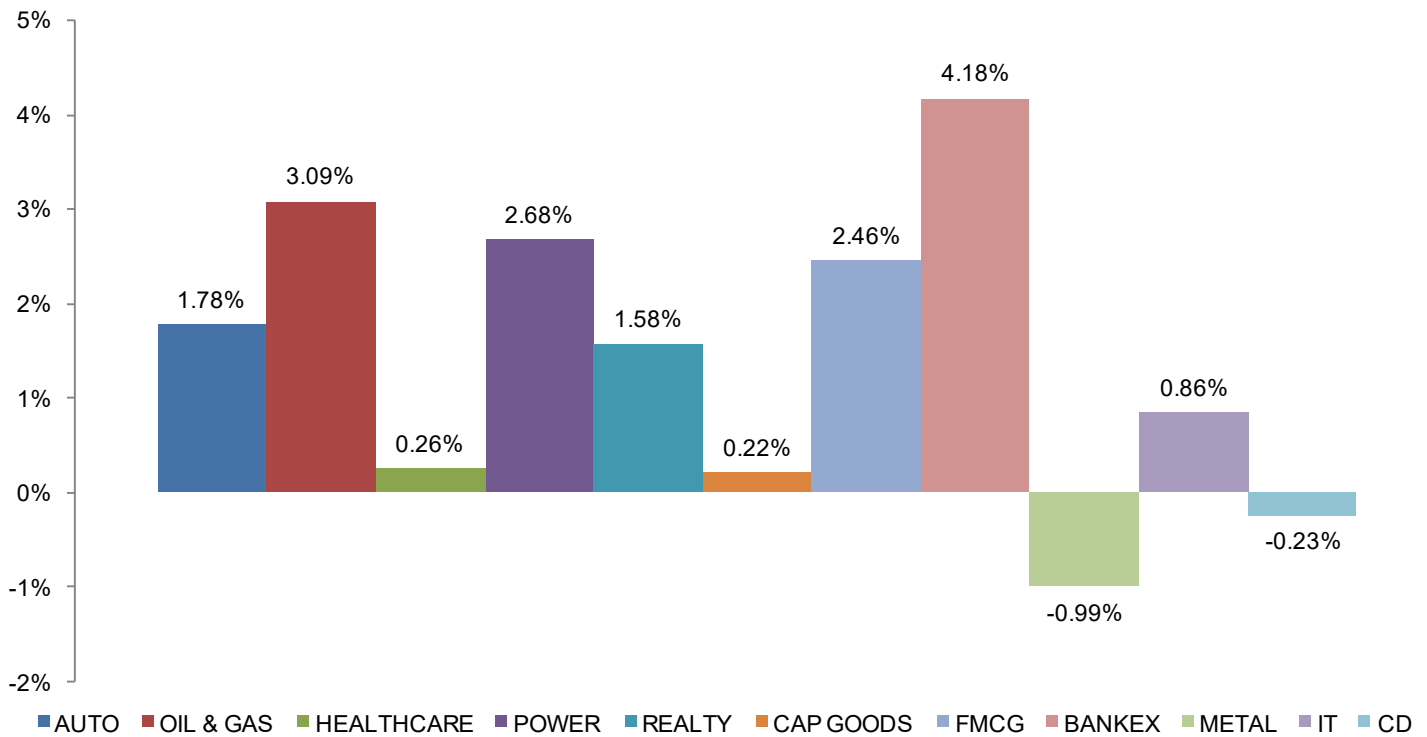
### DII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
21-Oct-22	5,159.3	5,278.4	-119.1
20-Oct-22	4,102.2	4,989.0	-886.8
19-Oct-22	5,541.7	4,633.3	908.4
18-Oct-22	6,576.8	4,492.1	2,084.7
17-Oct-22	5,491.7	3,909.4	1,582.2
<u>MTD</u>	26,871.7	23,302.2	3,569.5

# Weekly Wealth

## BSE WEEKLY SECTORAL PERFORMANCE



Source: BSE, BP Equities Research

### TOP OPEN INTEREST GAINERS (WEEKLY)

SCRIP NAME	21/10/22		Weekly % Chg	14/10/22		Weekly % Chg
	Share Price (Rs.)	Open Interest		Share Price (Rs.)	Open Interest	
MUTHOOTFIN	1034.4	1826625	-1.9	1014.75	6914250	278.5
GRASIM	1680.4	1982175	1.1	1698.4	6878000	247.0
OBEROIRLTY	866.6	1852900	4.1	901.95	5934600	220.3
ADANIPTS	800.75	22006250	-2.5	780.85	69357500	215.2
BAJAJ-AUTO	3673.75	696750	-2.8	3571.1	2179750	212.8

### TOP OPEN INTEREST LOSERS (WEEKLY)

SCRIP NAME	21/10/22		Weekly % Chg	14/10/22		Weekly % Chg
	Share Price (Rs.)	Open Interest		Share Price (Rs.)	Open Interest	
IBULHSGFIN	129.7	34556000	-3.8	124.75	39272000	13.6
DELTACORP	221.55	14069100	-5.0	210.4	16599100	18.0
HAL	2407.4	2766875	-2.6	2345.4	3526875	27.5
LAURUSLABS	488.6	4573800	5.9	517.2	5868000	28.3
MCX	1318.35	1694000	-0.4	1313.25	2196000	29.6

## Diwali Picks - 2022

Samvat 2079



Buying Range  
**₹365-₹345**  
Target Price  
**₹451**



Buying Range  
**₹122-₹116**  
Target Price  
**₹152**



Buying Range  
**₹798-₹758**  
Target Price  
**₹997**



Buying Range  
**₹1587-₹1507**  
Target Price  
**₹1948**



Buying Range  
**₹1729-₹1643**  
Target Price  
**₹2132**

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# Happy Diwali

May the glow of lamp illuminate  
your life and brings you joy,  
Prosperity and happiness.





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