

## Week Gone

- ⇒ In the week ended on Friday, 28 October 2022, the Sensex advanced 652.70 points or 1.1% to settle at 59,959.85. The Nifty 50 index gained 210.5 points or 1.2% to settle at 17,786.8
- ⇒ The BSE Mid-Cap index rose 0.98% to settle at 25,047.34
- ⇒ The BSE Small-Cap index rose 0.43% to settle at 28,688.57

## Week Ahead

- ⇒ The corporate results for the second quarter of the current fiscal (Q2FY23), July to September period, will continue to remain in focus.
- ⇒ Focus will be on the RBI meeting scheduled on 3 November 2022
- ⇒ The US Non Farms Payroll data for October will be announced on 4 November 2022.

## Technical Overview

Nifty opened the week on a positive note and traded in a narrow range throughout the week forming a small weekly candle, ending the week with minor gains. Index has surpassed falling resistance trendline hints at a bullish signal for medium term trend. RSI placed around 60 levels, sustenance above the same will offer further momentum in price action. Going ahead index has an intermediate resistance around 17800-17950-18100. While support is seen around 17600-17450-17300.



Source: Falcon, BP Equities Research



## Weekly Wealth

## DOMESTIC INDICES

Index	28-Oct-22	21-Oct-22	Weekly % Chg
Nifty 50	17,786.8	17,576.3	1.2
Nifty Next 50	42,189.6	41,777.6	1.0
Nifty 100	18,017.2	17,808.8	1.2
Nifty 500	15,241.6	15,081.1	1.1
NIFTY MIDCAP 100	31,003.3	30,691.9	1.0
S&P BSE SENSEX	59,959.9	59,307.2	1.1
S&P BSE 100	18,179.6	17,969.6	1.2
S&P BSE 200	7,753.2	7,667.4	1.1
S&P BSE 500	24,300.5	24,048.6	1.0
S&P BSE MidCap	25,047.3	24,805.2	1.0
S&P BSE SmallCap	28,688.6	28,566.8	0.4

## WORLD INDICES

Index	28-Oct-22	21-Oct-22	Weekly % Chg
Nikkei Index	27,105.2	26,890.6	0.8
Hang Seng Index	14,863.1	16,211.1	-8.3
Kospi Index	2,268.4	2,213.1	2.5
Shanghai SE Composite	2,915.9	3,038.9	-4.0
Strait Times Index	3,059.2	2,970.0	3.0
Dow Jones	32,655.0	30,550.9	6.9
NASDAQ	10,972.7	10,639.1	3.1
FTSE	7,051.7	6,947.4	1.5

## FOREX

Currency	28-Oct-22	21-Oct-22	Weekly % Chg
US\$ (Rs.)	82.4	82.7	-0.4
GBP (Rs.)	95.3	93.3	2.2
Euro (Rs.)	82.2	81.2	1.3
Yen (Rs.) 100 Units	56.4	55.2	2.2

## NIFTY TOP GAINERS (WEEKLY)

Scrip	28-Oct-22	21-Oct-22	Weekly % Chg
Maruti Suzuki	9492.55	8719.35	8.9%
Axis Bank	903.05	829.85	8.8%
JSW Steel	670.4	625.9	7.1%
GAIL India	90.05	84.8	6.2%
NTPC	174.05	164.05	6.1%

## FII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
28-Oct-22	7,177.7	5,608.9	1,568.8
27-Oct-22	13,489.2	10,670.8	2,818.4
25-Oct-22	18,470.9	18,717.9	-247.0
24-Oct-22	168.8	322.7	-153.9
21-Oct-22	9,057.2	8,618.3	438.9
<u>MTD</u>	48,363.8	43,938.7	4,425.1

## NIFTY TOP LOSERS (WEEKLY)

Scrip	28-Oct-22	21-Oct-22	Weekly % Chg
Indusind Bank	1147	1218.4	-5.9%
Bajaj Finance	7006.85	7380.4	-5.1%
Asian Paints	3053.4	3212.75	-5.0%
Zee Entertainment	263.05	271.2	-3.0%
Bajaj Finserv	1653.4	1698.8	-2.7%

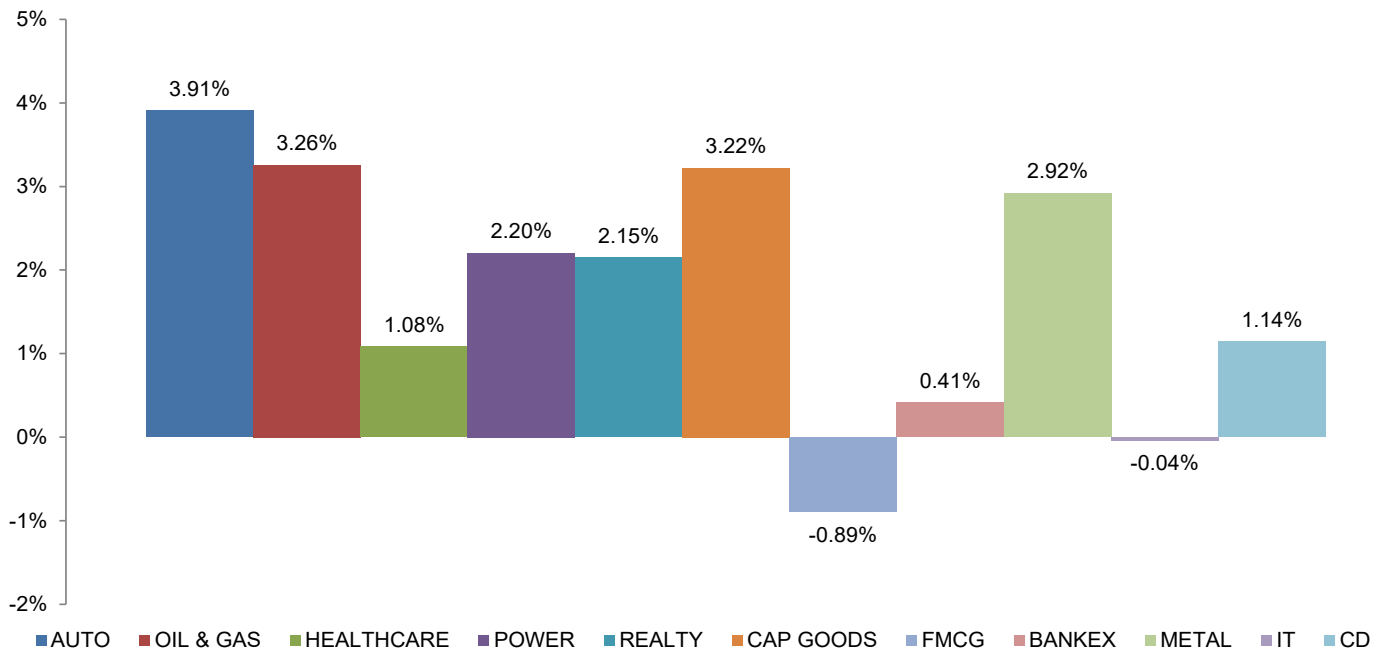
## DII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
28-Oct-22	5,092.5	5,705.9	-613.4
27-Oct-22	4,797.3	6,377.4	-1,580.1
25-Oct-22	5,258.7	4,385.8	872.9
24-Oct-22	103.4	23.3	80.1
21-Oct-22	5,159.3	5,278.4	-119.1
<u>MTD</u>	20,411.2	21,770.8	-1,359.6

# Weekly Wealth

## BSE WEEKLY SECTORAL PERFORMANCE



Source: BSE, BP Equities Research

### TOP OPEN INTEREST GAINERS (WEEKLY)

SCRIP NAME	Share Price (Rs.)		Weekly % Chg	Open Interest		Weekly % Chg
	28/10/22	21/10/22		28/10/22	21/10/22	
MUTHOOTFIN	1040.6	1034.4	0.6	6808125	1826625	272.7
GRASIM	1691.2	1680.4	0.6	7235200	1982175	265.0
PAGEIND	49191.1	53111.15	-7.4	98880	27855	255.0
OBEROIRLTY	907.3	866.6	4.7	6092100	1852900	228.8
PIDILITIND	2575.05	2618.45	-1.7	2956250	931500	217.4

### TOP OPEN INTEREST LOSERS (WEEKLY)

SCRIP NAME	Share Price (Rs.)		Weekly % Chg	Open Interest		Weekly % Chg
	28/10/22	21/10/22		28/10/22	21/10/22	

## Diwali Picks - 2022

Samvat 2079



Buying Range  
**₹365-₹345**  
Target Price  
**₹451**



Buying Range  
**₹122-₹116**  
Target Price  
**₹152**



Buying Range  
**₹798-₹758**  
Target Price  
**₹997**



Buying Range  
**₹1587-₹1507**  
Target Price  
**₹1948**



Buying Range  
**₹1729-₹1643**  
Target Price  
**₹2132**

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# Happy Diwali

May the glow of lamp illuminate  
your life and brings you joy,  
Prosperity and happiness.

 BP Wealth

 stobox



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