

## Week Gone

- ⇒ In the week ended on Friday, 11 November 2022, the Sensex advanced 844.68 points or 1.39% to settle at 61,795.04. The Nifty 50 index gained 232.55 points or 1.28% to settle at 18,349.70
- ⇒ The BSE Mid-Cap index slipped 0.71% to settle at 25,465.20
- ⇒ The BSE Small-Cap index dropped 0.42% to settle at 28,985.06

## Week Ahead

- ⇒ India's inflation rate for October will be announced on 14th November 2022.
- ⇒ Japan will announce inflation rate for October on 18 November 2022
- ⇒ In US, Retail Sales data for October will be announced on 16 November 2022

## Technical Overview

Nifty 50 remained highly volatile throughout the week, however, it ended the trading week with modest gains of 233 points. Nifty remained jittery ahead of the US inflation data and jolted on improved inflation numbers towards the all-time level tracking global cues on relatively stronger volume on Friday. Going forward in the rally attempt trend, a follow-through week towards the all-time high level at 18604 will be crucial to attracting further bullish momentum. The support for the week comes near 18180 – 17920 – 17780 whereas resistance is near 18350 - 18450 – 18600.



Source: Falcon, BP Equities Research

## Weekly Wealth

### DOMESTIC INDICES

Index	11-Nov-22	04-Nov-22	Weekly % Chg
Nifty 50	18,349.7	18,117.2	1.3
Nifty Next 50	43,189.0	43,097.3	0.2
Nifty 100	18,573.4	18,361.5	1.2
Nifty 500	15,649.1	15,530.9	0.8
NIFTY MIDCAP 100	31,381.7	31,707.9	-1.0
S&P BSE SENSEX	61,795.0	60,950.4	1.4
S&P BSE 100	18,720.3	18,527.4	1.0
S&P BSE 200	7,975.0	7,905.8	0.9
S&P BSE 500	24,959.6	24,768.9	0.8
S&P BSE MidCap	25,465.2	25,647.1	-0.7
S&P BSE SmallCap	28,985.1	29,107.2	-0.4

### WORLD INDICES

Index	11-Nov-22	04-Nov-22	Weekly % Chg
Nikkei Index	28,263.6	27,199.7	3.9
Hang Seng Index	17,325.7	16,161.1	7.2
Kospi Index	2,483.2	2,348.4	5.7
Shanghai SE Composite	3,087.3	3,070.8	0.5
Strait Times Index	3,228.3	3,130.1	3.1
Dow Jones	33,747.9	31,968.5	5.6
NASDAQ	11,323.3	10,286.1	10.1
FTSE	7,318.0	7,325.0	-0.1

### FOREX

Currency	11-Nov-22	04-Nov-22	Weekly % Chg
US\$ (Rs.)	80.6	82.8	-2.7
GBP (Rs.)	95.1	92.5	2.7
Euro (Rs.)	83.3	80.8	3.1
Yen (Rs.) 100 Units	58.0	55.9	3.8

### NIFTY TOP GAINERS (WEEKLY)

Scrip	11-Nov-22	04-Nov-22	Weekly % Chg
Britannia Inds	4098.65	3748.05	9.4%
Adani Ports &Special	894.5	833.85	7.3%
HDFC Bank	1611.15	1507.55	6.9%
HDFC	2651.7	2489.4	6.5%
UPL	767.9	726.2	5.7%

### FII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
11-Nov-22	12,534.0	8,575.8	3,958.2
10-Nov-22	7,069.0	7,032.9	36.1
09-Nov-22	9,279.1	8,892.3	386.8
07-Nov-22	9,085.7	7,137.2	1,948.5
04-Nov-22	7,418.8	5,982.5	1,436.3
<u>MTD</u>	45,386.5	37,620.7	7,765.9

### NIFTY TOP LOSERS (WEEKLY)

Scrip	11-Nov-22	04-Nov-22	Weekly % Chg
Power Grid Corpn.	214.05	228.05	-6.1%
Eicher Motors	3519.65	3675.25	-4.2%
Titan Co	2651.8	2763.65	-4.0%
NTPC	171.45	178.15	-3.8%
Mahindra & Mahindra	1287.1	1335.4	-3.6%

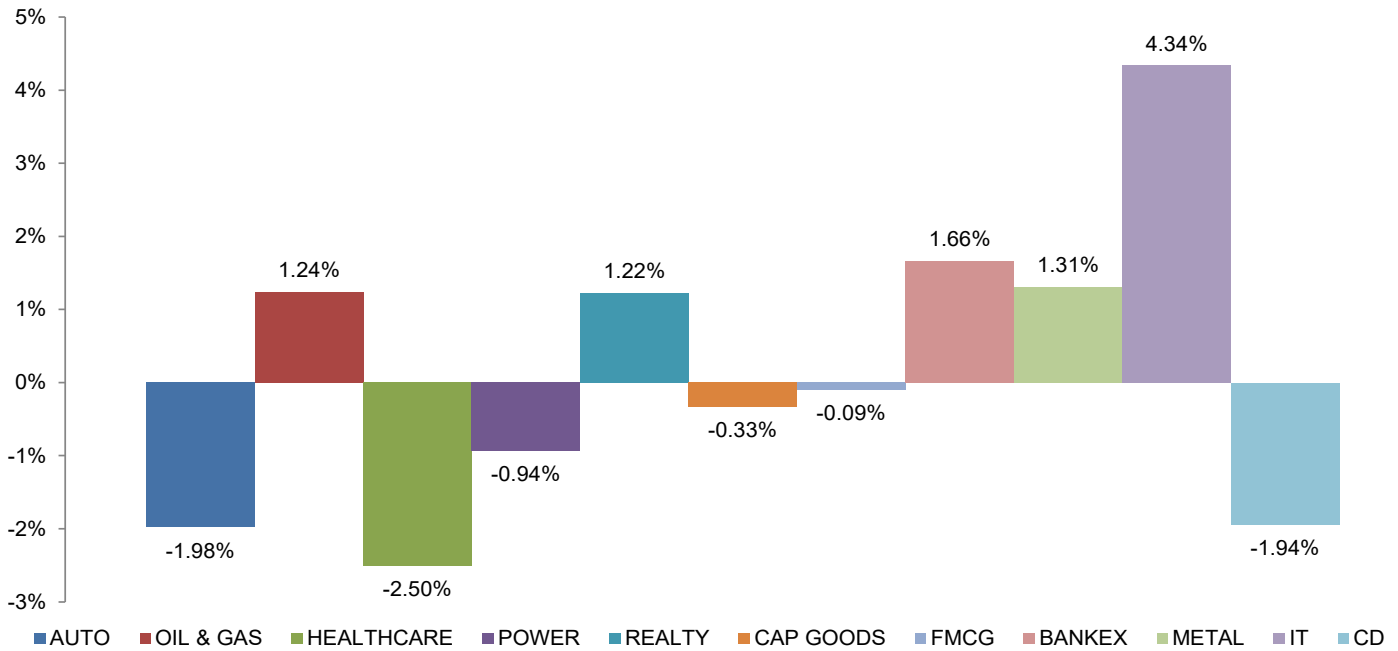
### DII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
11-Nov-22	9,849.1	9,233.6	615.5
10-Nov-22	5,976.9	6,944.0	-967.1
09-Nov-22	6,545.4	7,605.6	-1,060.1
07-Nov-22	5,814.0	6,658.2	-844.2
04-Nov-22	5,706.3	6,254.9	-548.6
<u>MTD</u>	33,891.7	36,696.2	-2,804.5

# Weekly Wealth

## BSE WEEKLY SECTORAL PERFORMANCE



Source: BSE, BP Equities Research

### TOP OPEN INTEREST GAINERS (WEEKLY)

SCRIP NAME	11/11/22	04/11/22	Weekly % Chg	11/11/22	04/11/22	Weekly % Chg
	Share Price (Rs.)			Open Interest		
DIVISLAB	3291.3	3759.65	-12.5	3554850	2012700	76.6
GNFC	605.1	710.25	-14.8	8483800	5357300	58.4
MRF	85886.5	91552.7	-6.2	75390	47850	57.6
RAMCOCEM	643	727.7	-11.6	4604450	3078700	49.6
MANAPPURAM	109.1	104.2	4.7	41208000	27762000	48.4

### TOP OPEN INTEREST LOSERS (WEEKLY)

SCRIP NAME	11/11/22	04/11/22	Weekly % Chg	11/11/22	04/11/22	Weekly % Chg
	Share Price (Rs.)			Open Interest		
CUMMINSIND	1351.8	1342.45	0.7	2501400	3298800	-24.2
ESCORTS	1988.95	1992.85	-0.2	1070575	1357125	-21.1
CUB	190.7	189	0.9	9090000	11250000	-19.2
BANKBARODA	162.85	145.5	11.9	88054200	107318250	-18.0
HEROMOTOCO	2667	2576.3	3.5	2376900	2871000	-17.2



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