

## Week Gone

- ⇒ In the week ended on Friday, 25 November 2022, the Sensex advanced 630.16 points or 1.02% to settle at 62,293.64. The Nifty 50 index gained 205.1 points or 1.12% to settle at 18,512.75
- ⇒ The BSE Mid-Cap index rose 1.83% to settle at 25,595.63
- ⇒ The BSE Small-Cap index gained 1.57% to settle at 29,201.63

## Week Ahead

- ⇒ India's GDP for the third quarter will be released on 30 November 2022
- ⇒ Japan will announce Consumer Confidence data for November on 1 December 2022
- ⇒ In US, Non Farm Payrolls data for November will be announced on 2 December 2022

## Technical Overview

Nifty opened the week on a weak note but recovered strongly finding support around 18150, to end the week on a strong note with a gain of 1.12%. Index rebounded smartly finding support around its previous resistance zone highlighting the law of polarity into play which is a bullish signal. RSI inching higher and trading above 60 levels shows momentum in price. Going ahead index has an immediate support around 18280-18100-17900. Whereas on the higher side resistance comes at 18620-18880-19000.



Source: Falcon, BP Equities Research

## Weekly Wealth

### DOMESTIC INDICES

Index	25-Nov-22	18-Nov-22	Weekly % Chg
Nifty 50	18,512.8	18,307.7	1.1
Nifty Next 50	42,835.4	42,605.8	0.5
Nifty 100	18,652.1	18,483.2	0.9
Nifty 500	15,727.3	15,550.9	1.1
NIFTY MIDCAP 100	31,587.7	30,916.7	2.2
S&P BSE SENSEX	62,293.6	61,663.5	1.0
S&P BSE 100	18,820.9	18,620.9	1.1
S&P BSE 200	8,001.5	7,920.8	1.0
S&P BSE 500	25,054.4	24,788.6	1.1
S&P BSE MidCap	25,595.6	25,134.9	1.8
S&P BSE SmallCap	29,201.7	28,750.1	1.6

### WORLD INDICES

Index	25-Nov-22	18-Nov-22	Weekly % Chg
Nikkei Index	28,283.0	27,899.8	1.4
Hang Seng Index	17,573.6	17,992.5	-2.3
Kospi Index	2,437.9	2,444.5	-0.3
Shanghai SE Composite	3,101.7	3,097.2	0.1
Strait Times Index	3,244.6	3,272.2	-0.8
Dow Jones	34,347.0	33,546.3	2.4
NASDAQ	11,226.4	11,145.0	0.7
FTSE	7,486.7	7,411.5	1.0

### FOREX

Currency	25-Nov-22	18-Nov-22	Weekly % Chg
US\$ (Rs.)	81.7	81.7	0.0
GBP (Rs.)	98.9	96.5	2.5
Euro (Rs.)	85.1	84.5	0.7
Yen (Rs.) 100 Units	58.7	58.2	1.0

### NIFTY TOP GAINERS (WEEKLY)

Scrip	25-Nov-22	18-Nov-22	Weekly % Chg
Indiabulls Housing	138.15	125.1	10.4%
BPCL	324.45	304.1	6.7%
Indian Oil Corp.	73.35	69.25	5.9%
Indusind Bank	1187.1	1128.65	5.2%
Zee Entertainment	259.4	250.85	3.4%

### NIFTY TOP LOSERS (WEEKLY)

Scrip	25-Nov-22	18-Nov-22	Weekly % Chg
Kotak Mahindra Bank	1928.4	1959.55	-1.6%
Bajaj Finserv	1633.7	1654.4	-1.3%
Adani Ports &Special	879.6	888.9	-1.0%
ONGC	140.55	141.75	-0.8%
Bajaj Finance	6747.5	6791.5	-0.6%

### FII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
25-Nov-22	5,716.0	5,346.9	369.1
24-Nov-22	6,471.9	5,240.0	1,232.0
23-Nov-22	7,231.1	8,021.0	-789.9
22-Nov-22	7,288.5	7,986.4	-697.8
21-Nov-22	4,890.7	6,484.6	-1,593.8
<u>MTD</u>	31,598.3	33,078.7	-1,480.5

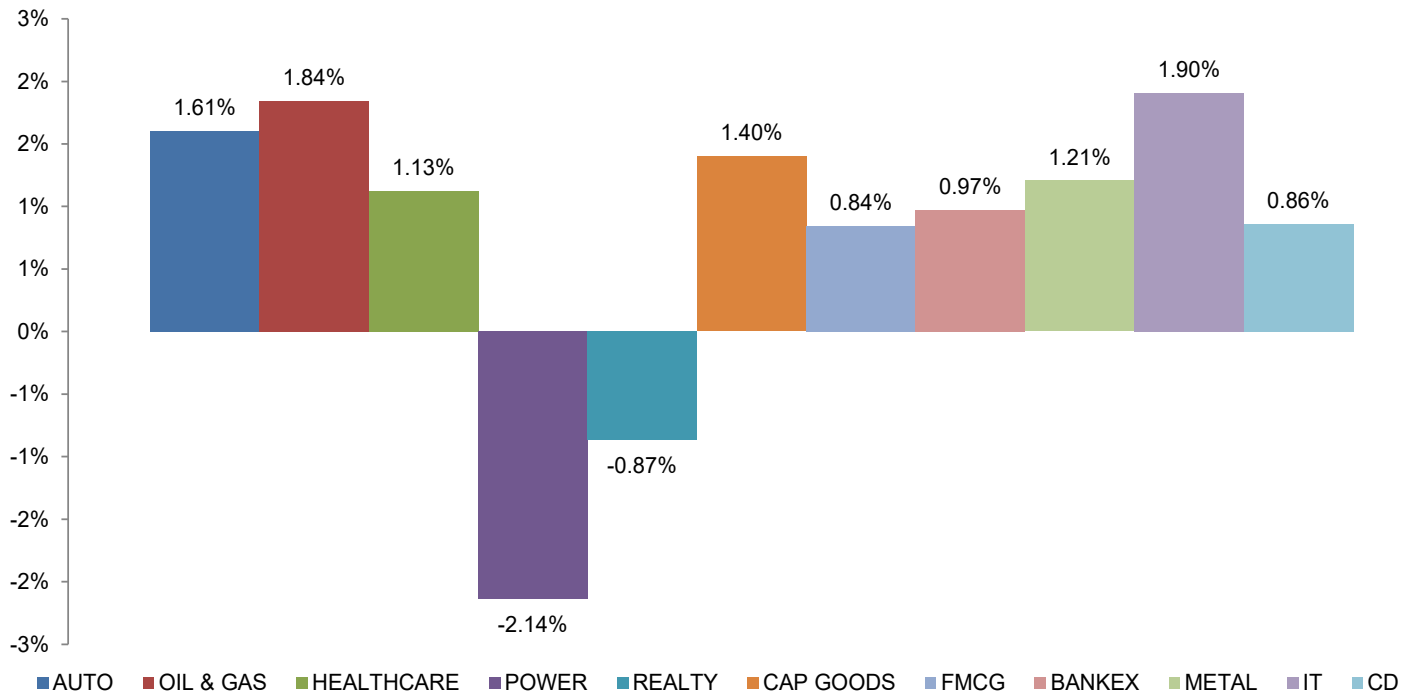
### DII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
25-Nov-22	5,358.1	5,654.0	-295.9
24-Nov-22	5,850.7	6,086.4	-235.7
23-Nov-22	6,124.0	5,710.2	413.8
22-Nov-22	5,334.4	4,698.0	636.4
21-Nov-22	5,991.7	4,728.8	1,262.9
<u>MTD</u>	28,658.9	26,877.5	1,781.5

# Weekly Wealth

## BSE WEEKLY SECTORAL PERFORMANCE



Source: BSE, BP Equities Research

## TOP OPEN INTEREST GAINERS (WEEKLY)

SCRIP NAME	25/11/22	18/11/22	Weekly % Chg	25/11/22	18/11/22	Weekly % Chg
	Share Price (Rs.)			Open Interest		
MFSL	670.5	664.35	0.9	5398900	2412150	123.8
ICICIPRULI	456.8	471.75	-3.2	15993000	8869500	80.3
LTI	4976.85	4891.7	1.7	1451100	849750	70.8
PNB	54.1	45.85	18.0	223136000	131264000	70.0
SRTRANSFIN	1259.75	1255.95	0.3	4053000	2458800	64.8

## TOP OPEN INTEREST LOSERS (WEEKLY)

SCRIP NAME	25/11/22	18/11/22	Weekly % Chg	25/11/22	18/11/22	Weekly % Chg
	Share Price (Rs.)			Open Interest		
HDFCLIFE	589.95	532.35	10.8	14647600	20548000	-28.7
TORNTPOWER	551.05	513.3	7.4	2965500	4059000	-26.9
LALPATHLAB	2412.5	2384.25	1.2	754250	975500	-22.7
LICHSGFIN	386.1	372.6	3.6	9724000	12264000	-20.7
PAGEIND	47616.4	46391.85	2.6	94740	117210	-19.2



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Disclaimer Appendix

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