

## Week Gone

- ⇒ In the week ended on Friday, 09 December 2022, the Sensex declined 686.83 points or 1.09% to settle at 62,181.67. The Nifty 50 index declined 199.5 points or 1.07% to settle at 18,496.60.
- ⇒ The BSE Mid-Cap index shed 0.86% to settle at 26,095.56
- ⇒ The BSE Small-Cap index fell 1.18% to settle at 29,558.56

## Week Ahead

- ⇒ US will announce inflation rate for November on 13 December 2022
- ⇒ China will announce the industrial production data for November on 15 December 2022
- ⇒ US Federal Reserve will announce its interest rate decision after its two day policy meeting on 15 December 2022

## Technical Overview

The 50 index opened on a volatile note for the week and continued to wane its gain from the life highs at 18887, however on relatively moderate volumes. The index saw a sharp sell-off on Friday and the move was arrested at 20 DEMA ending the week with 200 points in red. On the higher timeframe, the index traded largely within previous week's trading range and found support at 5WEMA. The index is following a 11 a week cycle and is currently trading in the later half indicating at brief consolidation in the week to come. The support for the week comes near 18350 – 18250 – 18100 whereas resistance is near 18700 – 18800 – 18900.



Source: Falcon, BP Equities Research

# Weekly Wealth

## DOMESTIC INDICES

Index	09-Dec-22	02-Dec-22	Weekly % Chg
Nifty 50	18,496.6	18,696.1	-1.1
Nifty Next 50	43,798.6	43,920.5	-0.3
Nifty 100	18,687.7	18,870.3	-1.0
Nifty 500	15,812.8	15,963.5	-0.9
NIFTY MIDCAP 100	32,374.5	32,566.9	-0.6
S&P BSE SENSEX	62,181.7	62,868.5	-1.1
S&P BSE 100	18,860.9	19,042.6	-1.0
S&P BSE 200	8,037.1	8,114.9	-1.0
S&P BSE 500	25,184.1	25,429.0	-1.0
S&P BSE MidCap	26,095.6	26,321.7	-0.9
S&P BSE SmallCap	29,558.6	29,911.8	-1.2

## WORLD INDICES

Index	09-Dec-22	02-Dec-22	Weekly % Chg
Nikkei Index	27,901.0	27,777.9	0.4
Hang Seng Index	19,900.9	18,675.4	6.6
Kospi Index	2,389.0	2,434.3	-1.9
Shanghai SE Composite	3,207.0	3,156.1	1.6
Strait Times Index	3,246.0	3,259.1	-0.4
Dow Jones	33,476.5	34,429.9	-2.8
NASDAQ	11,004.6	11,461.5	-4.0
FTSE	7,476.6	7,556.2	-1.1

## FOREX

Currency	09-Dec-22	02-Dec-22	Weekly % Chg
US\$ (Rs.)	82.3	81.4	1.1
GBP (Rs.)	100.7	100.1	0.6
Euro (Rs.)	86.8	85.7	1.4
Yen (Rs.) 100 Units	60.3	60.4	-0.1

## NIFTY TOP GAINERS (WEEKLY)

Scrip	09-Dec-22	02-Dec-22	Weekly % Chg
Yes Bank	19.7	17.4	13.2%
Hindustan Unilever	2722.25	2615.1	4.1%
Larsen & Toubro	2154.05	2085.5	3.3%
Axis Bank	933.7	905.15	3.2%
Asian Paints	3226.95	3143.45	2.7%

## FII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
09-Dec-22	7,515.5	7,673.6	-158.0
08-Dec-22	8,714.4	9,846.0	-1,131.7
07-Dec-22	6,439.6	7,681.5	-1,241.9
06-Dec-22	7,190.9	7,826.3	-635.4
05-Dec-22	8,618.8	9,757.9	-1,139.1
<u>MTD</u>	38,479.2	42,785.2	-4,306.0

## NIFTY TOP LOSERS (WEEKLY)

Scrip	09-Dec-22	02-Dec-22	Weekly % Chg
HCL Tech.	1027.5	1135.55	-9.5%
Tech Mahindra	1035.3	1114.75	-7.1%
Tata Motors	413.3	435.4	-5.1%
Sun Pharma Inds.	992.85	1040	-4.5%
Wipro	394.05	412.4	-4.4%

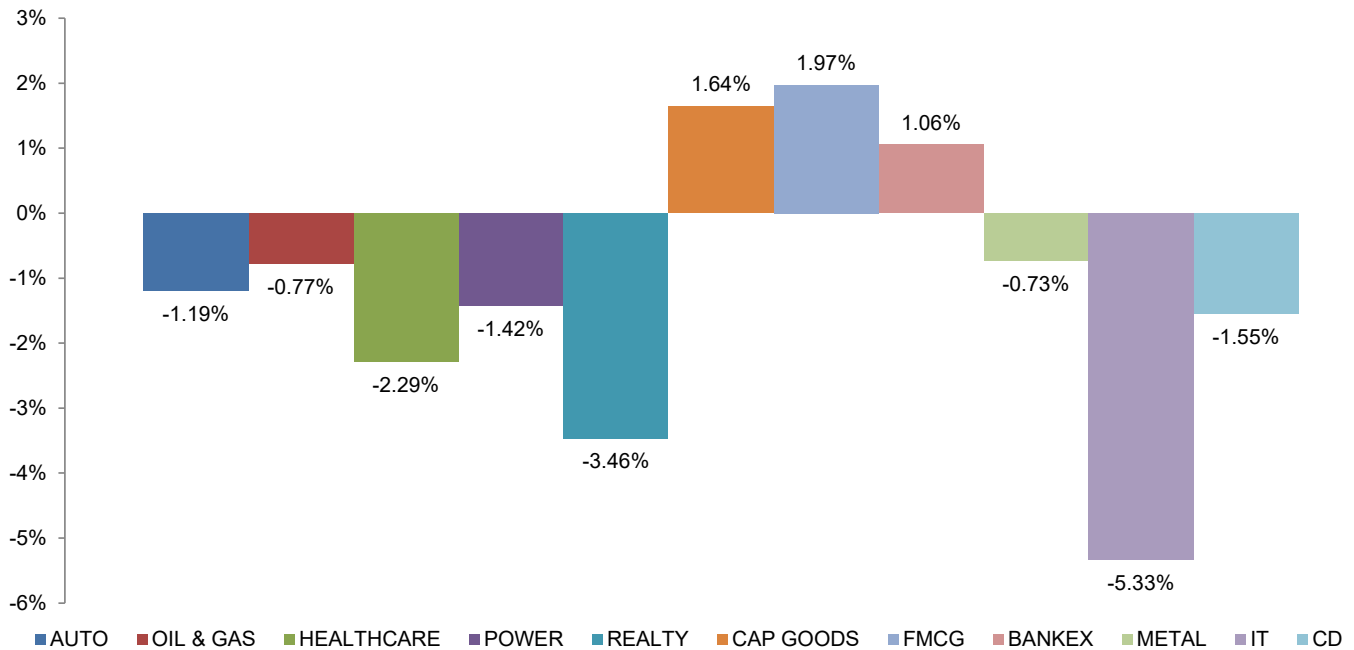
## DII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
09-Dec-22	6,555.3	6,053.6	501.6
08-Dec-22	6,297.0	5,524.8	772.3
07-Dec-22	5,832.8	5,443.9	388.9
06-Dec-22	5,627.3	6,185.9	-558.7
05-Dec-22	7,193.1	4,585.1	2,608.0
<u>MTD</u>	31,505.4	27,793.3	3,712.1

# Weekly Wealth

## BSE WEEKLY SECTORAL PERFORMANCE



Source: BSE, BP Equities Research

### TOP OPEN INTEREST GAINERS (WEEKLY)

SCRIP NAME	09/12/22	02/12/22	Weekly % Chg	09/12/22	02/12/22	Weekly % Chg
	Share Price (Rs.)			Open Interest		
CUMMINSIND	1511.35	1439.1	5.0	2292000	1496400	53.2
LTIM	4434.35	5106.75	-13.2	1985250	1512900	31.2
NAVINFLUOR	4390.55	4451.85	-1.4	435600	344700	26.4
COLPAL	1666.55	1631.85	2.1	2581950	2051000	25.9
CROMPTON	357.15	370.2	-3.5	4537500	3735000	21.5

### TOP OPEN INTEREST LOSERS (WEEKLY)

SCRIP NAME	09/12/22	02/12/22	Weekly % Chg	09/12/22	02/12/22	Weekly % Chg
	Share Price (Rs.)			Open Interest		
POLYCAB	2739.7	2696.15	1.6	855600	1053900	-18.8
RAMCOCEM	731.05	695.8	5.1	3353250	4121650	-18.6
APOLLOTYRE	317.4	320.95	-1.1	13478500	16261000	-17.1
NAUKRI	4034.6	4075.85	-1.0	1283500	1547250	-17.0
BOSCHLTD	17573.5	17255.4	1.8	115550	138550	-16.6



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