



Weekly Wealth

May 08, 2023

Week Gone

- In the week ended on Friday, 5 May 2023, the S&P BSE Sensex declined 58.15 points or 0.10% to settle at 61,112.44. The Nifty 50 index added 4 points or 0.02% to close at 18,069.
- The BSE Mid-Cap index advanced 1.41% to settle at 25,851.86.
- The BSE Small-Cap index gained 1.27% to close at 29,283.87.

Week Ahead

- On the domestic macro front, the March 2023 quarterly earnings will continue to remain in focus
- Coal India will declare its quarterly financial results on 7 May 2023. Canara Bank, UPL will announce their financial results on 8 May 2023. Bosch, Dr Reddy's Laboratories & Larsen & Toubro will announce their financial results on 10 May 2023
- US will announce inflation data for April on 10 May 2023.
- China will announce inflation rate for April on 11 May 2023.

Technical View

Nifty opened for the week on a minor gap-up of 60 points for the week and remained choppy within 225 points of the trading range. The index scaled above the 18250 mark however it failed to sustain at higher levels and pared all the weekly gains as it closed at the support of the gap-up zone near 18065. The VIX surged 12.31% during the week. The zone of 18035-17975 will act as a crucial support zone whereas the 18100-18200 zone as stiff resistance in the week to come and the index is anticipated to attract further bullish momentum on closing and sustaining above the resistance zone.

Support: 18065- 17975-17860

Resistance: 18130 – 18200 - 18250



Source: Falcon, BP Equities Research

DOMESTIC INDICES

Index	05-May-23	28-Apr-23	Weekly % Chg
Nifty 50	18,069.0	18,065.0	0.0
Nifty Next 50	40,091.3	39,514.2	1.5
Nifty 100	17,939.3	17,904.0	0.2
Nifty 500	15,278.6	15,219.6	0.4
NIFTY MIDCAP 100	32,148.9	31,794.8	1.1
S&P BSE SENSEX	61,054.3	61,112.4	-0.1
S&P BSE 100	18,359.9	18,325.0	0.2
S&P BSE 200	7,732.9	7,709.5	0.3
S&P BSE 500	24,306.4	24,209.4	0.4
S&P BSE MidCap	25,851.9	25,492.4	1.4
S&P BSE SmallCap	29,283.9	28,917.1	1.3

NIFTY TOP GAINERS (WEEKLY)

Scrip	05-May-23	28-Apr-23	Weekly % Chg
Indiabulls Housing	111.4	106.2	4.8%
Britannia Inds	4626.0	4415.9	4.8%
Maruti Suzuki	8948.7	8543.0	4.7%
Asian Paints	3013.0	2900.0	3.9%
Adani Ports &Special	683.9	659.8	3.7%

NIFTY TOP LOSERS (WEEKLY)

Scrip	28-Apr-23	21-Apr-23	Weekly % Chg
Indusind Bank	1073.3	1144.75	-6.2%
HDFC Bank	1625.65	1681	-3.3%
HDFC	2702.3	2772.9	-2.5%
Axis Bank	865.3	881.4	-1.8%
UPL	714.85	727.2	-1.7%

WORLD INDICES

Index	05-May-23	28-Apr-23	Weekly % Chg
Nikkei Index	29,158.0	28,856.4	1.0
Hang Seng Index	20,033.0	19,894.6	0.7
Kospi Index	2,500.9	2,501.5	0.0
Shanghai SE Composite	3,334.5	3,323.3	0.3
Strait Times Index	3,270.5	3,270.5	0.0
Dow Jones	33,674.4	34,098.2	-1.2
NASDAQ	12,235.4	12,226.6	0.1
FTSE	7,778.4	7,870.6	-1.2

FOREX

Currency	05-May-23	28-Apr-23	Weekly % Chg
US\$ (Rs.)	81.7	81.8	0.0
GBP (Rs.)	102.8	102.9	-0.1
Euro (Rs.)	90.0	90.3	-0.3
Yen (Rs.) 100 Units	60.2	60.1	0.2

FII - ACTIVITY

(INR. Cr.)

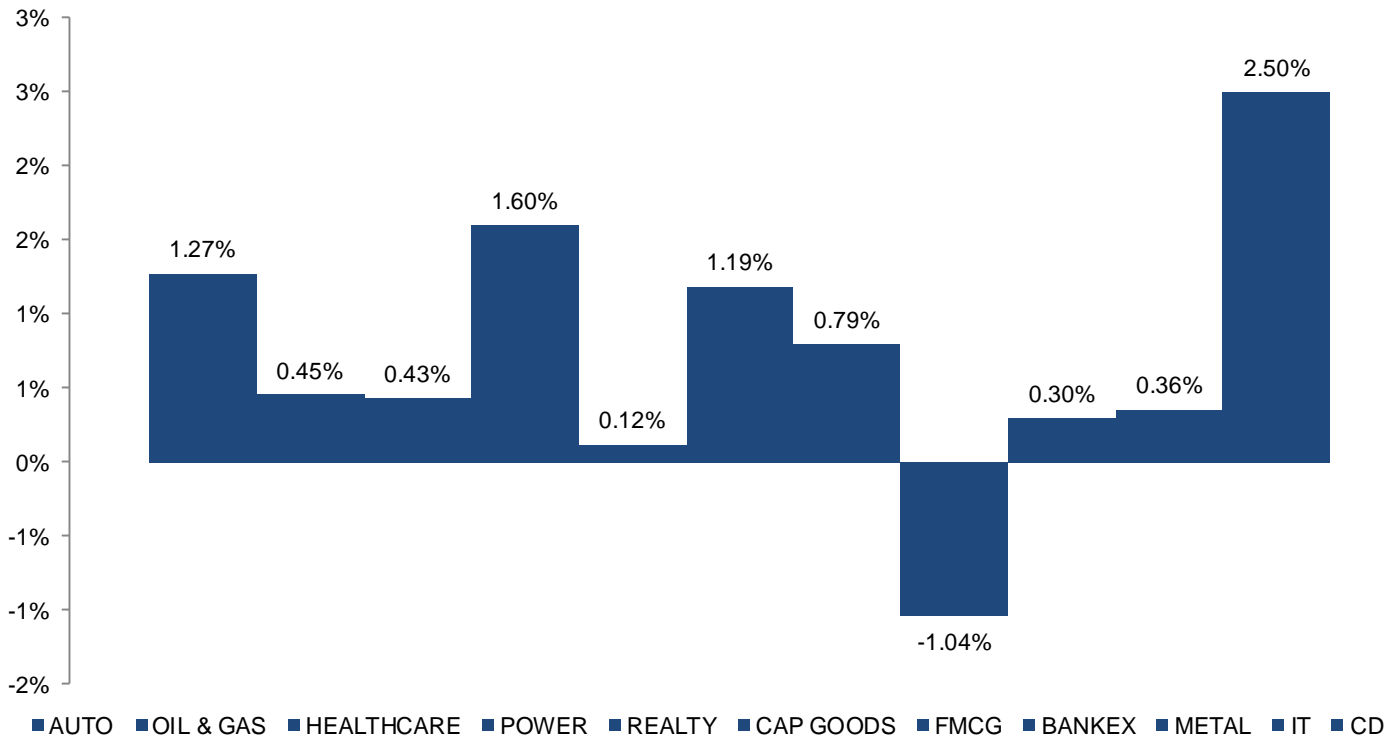
Date	Purchases	Sales	Net
05-May-23	8,243.0	7,465.3	777.7
04-May-23	7,311.0	5,896.3	1,414.7
03-May-23	7,498.8	6,160.8	1,338.0
02-May-23	9,972.5	7,975.2	1,997.4
<u>MTD</u>	33,025.3	27,497.6	5,527.8

DII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
05-May-23	4,956.5	7,155.3	-2,198.8
04-May-23	5,611.2	5,169.6	441.6
03-May-23	5,390.8	5,974.8	-584.0
02-May-23	5,649.5	6,043.6	-394.1
<u>MTD</u>	21,607.9	24,343.2	-2,735.3

BSE WEEKLY SECTORAL PERFORMANCE



TOP OPEN INTEREST GAINERS (WEEKLY)

SCRIP NAME	05/05/23 Share Price (Rs.)	28/04/23 Share Price (Rs.)	Weekly % Chg	05/05/23 Open Interest	28/04/23 Open Interest	Weekly % Chg
UBL	1404.35	1482.4	-5.3	2108400	1291200	63.3
FEDERALBNK	126.85	135.25	-6.2	87670000	56905000	54.1
COFORGE	4111.4	4179.6	-1.6	881100	597600	47.4
MRF	98857.95	89605.6	10.3	59600	41110	45.0
DABUR	506.9	534.9	-5.2	16368750	12410000	31.9

TOP OPEN INTEREST LOSERS (WEEKLY)

SCRIP NAME	05/05/23 Share Price (Rs.)	28/04/23 Share Price (Rs.)	Weekly % Chg	05/05/23 Open Interest	28/04/23 Open Interest	Weekly % Chg
SBICARD	803.8	772.7	4.0	6976800	9243200	-24.5
BIOCON	243.5	233.4	4.3	22337600	26643200	-16.2
WHIRLPOOL	1328.4	1320.8	0.6	652750	775950	-15.9
LTTS	3686.1	3753.7	-1.8	1043800	1222800	-14.6
PAGEIND	41170.3	40454.1	1.8	116805	136830	-14.6

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Corporate Office :

4th floor, Rustom Bldg, 29, Veer Nariman Road, Fort, Mumbai-400001
Phone- +91 22 6159 6464 | Fax:+91 22 6159 6160 | Website- www.stobox.in

Registered Office :

24/26, 1st floor, Cama Building, Dalal street, Fort, Mumbai-400001



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