

WEEKLY WEALTH

February 13, 2023



Week Gone

- In the week ended on Friday, 10 February 2023, the Sensex fell 159.18 points or 0.26% to settle at 60,682.70. The Nifty 50 index rose 2.45 points or 0.01% to settle at 17,856.50.
- The BSE Mid-Cap index rose 1.78% to settle at 24,890.44.
- The BSE Small-Cap index rose 1.42% to settle at 28,263.05.

Week Ahead

- On the Macro front, Wholesale Price Index (WPI) inflation for January is due on 14th February 2023. Inflation rate for January will be declared on the same day.
- US will announce Retail Sales data for January on 15th February 2023.
- US will announce Inflation rate for January on 14th February 2023.

Technical View

The 50 index has phased through 2 eventful weeks comprising of the Union Budget, Fed Rate Hike and the monetary policy announcement on decremented volatility. The pattern analysis shows that the index dithers in a broad range consolidation between 20 and 50 WEMA showing no directional bias. The VIX cooled off 11.5% to 12.74 levels which is near to the lowest level seen in recent times and so the markets need to be approached on a cautious note. The index will have to reclaim the pivotal resistance zone in between 18100 to 18270 to gain further traction.



Source: Falcon, BP Equities Research

DOMESTIC INDICES

Index	10-Feb-23	03-Feb-23	Weekly % Chg
Nifty 50	17,856.5	17,854.1	0.0
Nifty Next 50	38,735.4	38,464.2	0.7
Nifty 100	17,685.5	17,687.4	0.0
Nifty 500	15,015.9	14,962.4	0.4
NIFTY MIDCAP 100	31,029.5	30,378.1	2.1
S&P BSE SENSEX	60,682.7	60,841.9	-0.3
S&P BSE 100	18,105.4	18,074.5	0.2
S&P BSE 200	7,606.8	7,592.7	0.2
S&P BSE 500	23,880.0	23,812.8	0.3
S&P BSE MidCap	24,890.4	24,448.0	1.8
S&P BSE SmallCap	28,263.1	27,862.7	1.4

WORLD INDICES

Index	10-Feb-23	03-Feb-23	Weekly % Chg
Nikkei Index	27,671.0	27,511.6	0.6
Hang Seng Index	21,190.4	21,660.5	-2.2
Kospi Index	2,469.7	2,480.4	-0.4
Shanghai SE Composite	3,260.7	3,263.4	-0.1
Strait Times Index	3,384.3	3,384.3	0.0
Dow Jones	33,926.0	33,926.0	0.0
NASDAQ	12,007.0	12,007.0	0.0
FTSE	7,882.5	7,901.8	-0.2

FOREX

Currency	10-Feb-23	03-Feb-23	Weekly % Chg
US\$ (Rs.)	82.5	82.1	0.5
GBP (Rs.)	99.513	100.6	-1.1
Euro (Rs.)	88.0	89.6	-1.7
Yen (Rs.) 100 Units	131.3	131.2	0.1

NIFTY TOP GAINERS (WEEKLY)

Scrp	10-Feb-23	03-Feb-23	Weekly % Chg
Adani Ports &Special	583.95	498.85	17.1%
Bajaj Finance	6,435.5	6,014.25	7.0%
Indusind Bank	1,161.2	1,103.55	5.2%
Bajaj Finserv	1,401.75	1,337.45	4.8%
Yes Bank	17.05	16.45	3.6%

FII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
10-Feb-23	7,700.6	6,242.6	1,458.0
09-Feb-23	7,049.1	7,193.8	-144.7
08-Feb-23	7,617.8	8,354.6	-736.8
07-Feb-23	7,126.4	9,686.3	-2,560.0
06-Feb-23	6,853.4	8,071.5	-1,218.1
<u>MTD</u>	36,347.1	39,548.8	-3,201.6

NIFTY TOP LOSERS (WEEKLY)

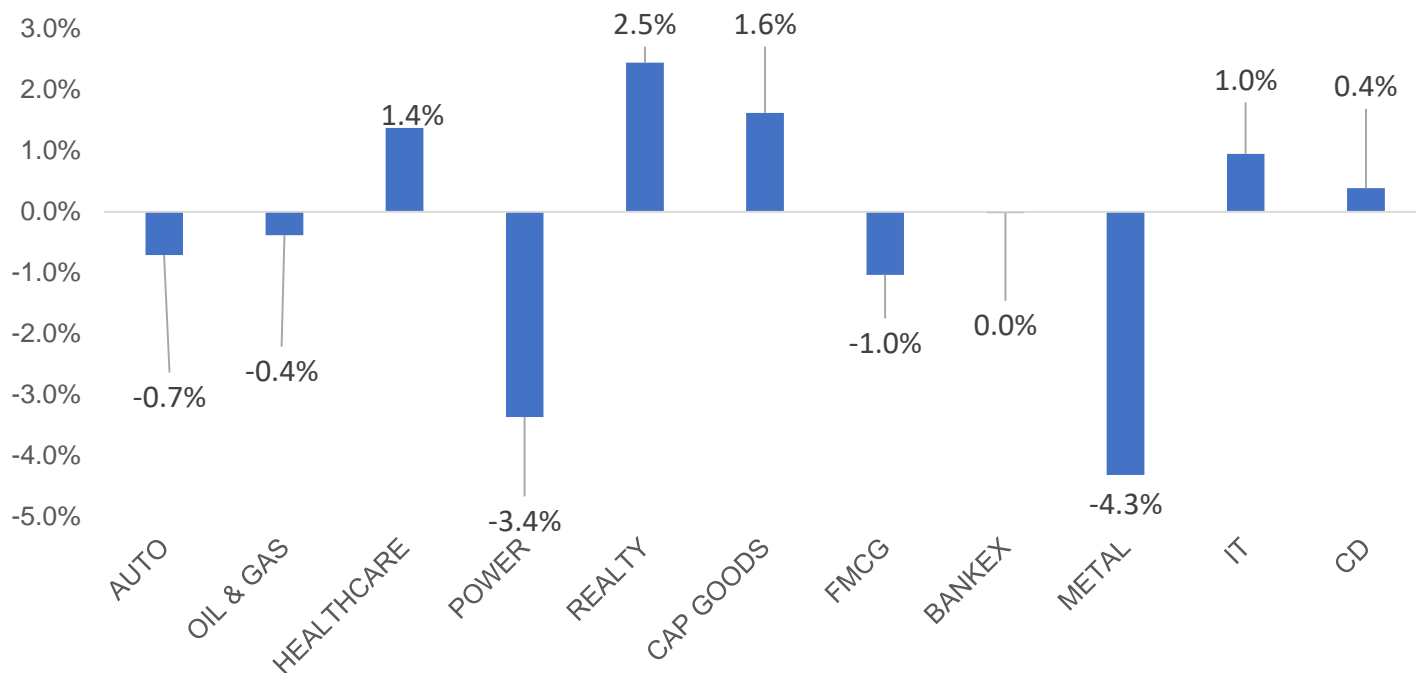
Scrp	10-Feb-23	03-Feb-23	Weekly % Chg
Tata Steel	108.8	120.35	-9.6%
Hindalco	433.15	459.65	-5.8%
Coal India	211.5	218.9	-3.4%
Eicher Motors	3,212.35	3,316.7	-3.1%
Hindustan Unilever	2,577.5	2,648.75	-2.7%

DII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
10-Feb-23	4,882.4	5,173.8	-291.3
09-Feb-23	5,589.1	5,794.3	-205.3
08-Feb-23	6,154.1	5,213.0	941.2
07-Feb-23	6,009.7	5,369.9	639.8
06-Feb-23	5,771.2	4,568.1	1,203.1
<u>MTD</u>	28,406.5	26,119.0	2,287.5

BSE WEEKLY SECTORAL PERFORMANCE



TOP OPEN INTEREST GAINERS (WEEKLY)

SCRIP NAME	10/02/23 Share Price (Rs.)	03/02/23 Share Price (Rs.)	Weekly % Chg	10/02/23 Open Interest	03/02/23 Open Interest	Weekly % Chg
ALKEM	3268.25	3037.45	7.6	817400	248800	228.5
CUMMINSIND	1594.1	1445.55	10.3	2452800	1338000	83.3
SYNGENE	567.35	568.55	-0.2	2904000	1931000	50.4
ABBOTINDIA	20798.15	20942.6	-0.7	53520	38600	38.7
UBL	1472.9	1578.5	-6.7	1689200	1219200	38.5

TOP OPEN INTEREST LOSERS (WEEKLY)

SCRIP NAME	10/02/23 Share Price (Rs.)	03/02/23 Share Price (Rs.)	Weekly % Chg	10/02/23 Open Interest	03/02/23 Open Interest	Weekly % Chg
HONAUT	38065.8	40077.3	-5.0	25050	31920	-21.5
BAJFINANCE	6449.85	6030.4	7.0	4753250	5956125	-20.2
JKCEMENT	2813.45	2624.75	7.2	566000	671500	-15.7
ADANIPORTS	585.75	500.1	17.1	53555625	63483750	-15.6
LTTS	3608.1	3435.85	5.0	909400	1068600	-14.9

Disclaimer Appendix

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