

WEEKLY WEALTH

February 27, 2023



Week Gone

- In the week ended on Friday, 24 February 2023, the Sensex tumbled 1,538.64 points or 2.52% to settle at 59,463.93. The Nifty 50 index slumped 478.40 points or 2.67% to settle at 17,465.80.
- The BSE Mid-Cap index fell 2.05% to settle at 24,178.73.
- The BSE Small-Cap declined 1.65% to settle at 27,584.59.

Week Ahead

- The government will announce Q4 gross domestic product (GDP) data on 28 February 2023.
- The United States Durable Goods Orders for January will be declared on 27 February 2023.
- In Europe, the Euro Area Inflation rate for February will be declared on 2 March 2023

Technical View

Nifty opened the week on a tepid note and remained under pressure throughout the week to end the week with a loss of 2.67%. Index has closed around the confluence of support which includes Anchored VWAP, 50 WEMA and 38.2% retracement level of its prior upmove. Hence, going ahead 17450, shall act as a critical support for the index. Failure to hold the mentioned support will open the way for 17200-17030 levels. Whereas on the opposite side resistance is seen at 17630-17880



Source: Falcon, BP Equities Research

DOMESTIC INDICES

Index	24-Feb-23	17-Feb-23	Weekly % Chg
Nifty 50	17,465.8	17,944.2	-2.7
Nifty Next 50	37,504.2	38,439.4	-2.4
Nifty 100	17,242.2	17,721.1	-2.7
Nifty 500	14,630.5	15,004.0	-2.5
NIFTY MIDCAP 100	30,103.4	30,642.1	-1.8
S&P BSE SENSEX	59,463.9	61,002.6	-2.5
S&P BSE 100	17,694.8	18,165.5	-2.6
S&P BSE 200	7,409.4	7,607.5	-2.6
S&P BSE 500	23,268.5	23,863.4	-2.5
S&P BSE MidCap	24,178.7	24,685.3	-2.1
S&P BSE SmallCap	27,584.6	28,046.4	-1.6

WORLD INDICES

Index	24-Feb-23	17-Feb-23	Weekly % Chg
Nikkei Index	27,453.5	27,513.1	-0.2
Hang Seng Index	20,010.0	20,719.8	-3.4
Kospi Index	2,423.6	2,451.2	-1.1
Shanghai SE Composite	3,267.2	3,224.0	1.3
Strait Times Index	3,282.3	3,384.3	-3.0
Dow Jones	32,816.9	33,926.0	-3.3
NASDAQ	11,394.9	12,007.0	-5.1
FTSE	7,878.7	8,004.4	-1.6

FOREX

Currency	24-Feb-23	17-Feb-23	Weekly % Chg
US\$ (Rs.)	83.0	82.8	0.3
GBP (Rs.)	99.1	99.4	-0.3
Euro (Rs.)	87.5	88.4	-1.0
Yen (Rs.) 100 Units	60.9	61.7	-1.3

NIFTY TOP GAINERS (WEEKLY)

Scrp	24-Feb-23	17-Feb-23	Weekly % Chg
GAIL India	103.5	96.0	7.8%
NTPC	171.0	168.1	1.8%
Power Grid Corpn.	215.1	213.8	0.6%
ITC	385.1	383.4	0.4%
Yes Bank	16.2	16.1	0.3%

FII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
24-Feb-23	8,864.6	10,334.9	-1,470.3
23-Feb-23	6,791.4	8,208.6	-1,417.2
22-Feb-23	6,195.5	6,775.4	-579.8
21-Feb-23	5,465.6	4,939.8	525.8
20-Feb-23	4,256.6	4,415.6	-159.0
<u>MTD</u>	31,573.7	34,674.3	-3,100.6

NIFTY TOP LOSERS (WEEKLY)

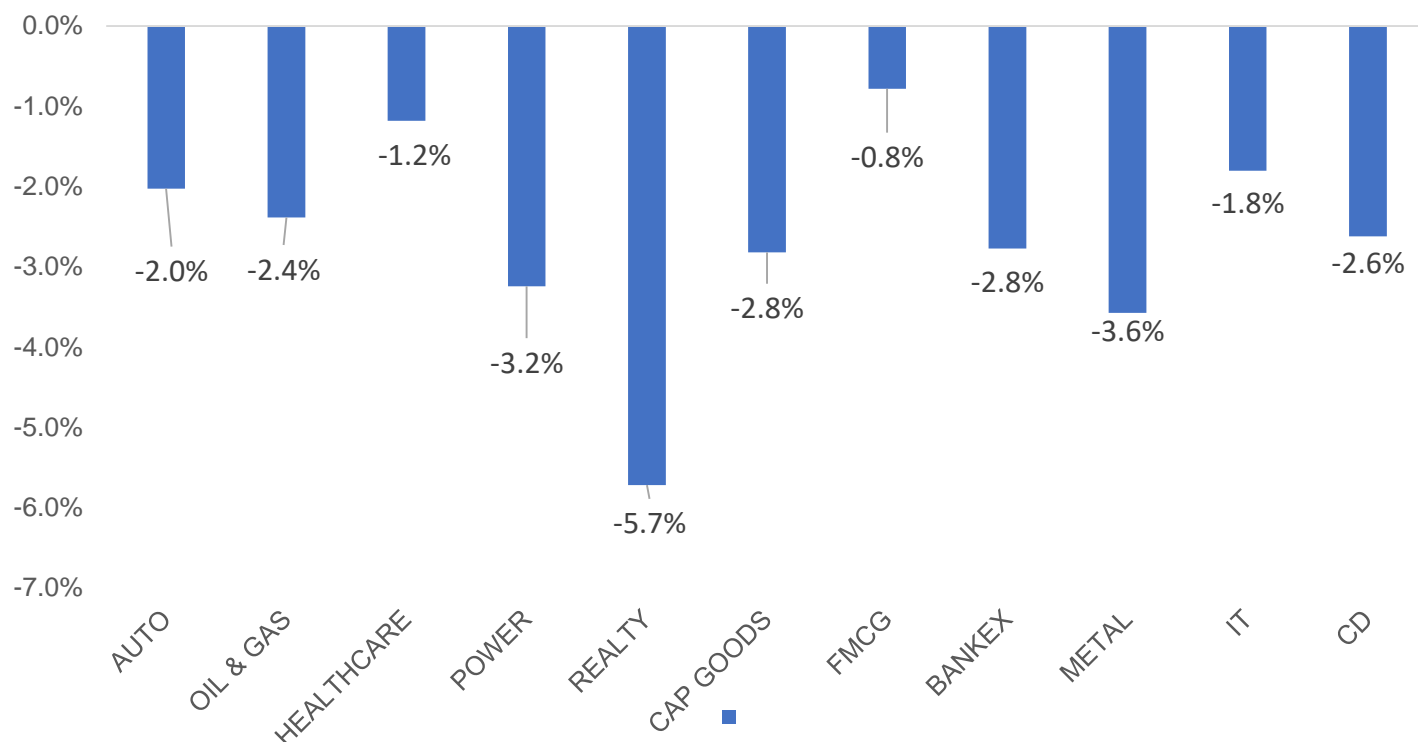
Scrp	24-Feb-23	17-Feb-23	Weekly % Chg
Indiabulls Housing	101.2	113.0	-10.5%
Zee Entertainment	195.5	215.2	-9.2%
Cipla	961.8	1025.7	-6.2%
Vedanta	294.4	314.0	-6.2%
JSW Steel	685.0	728.4	-6.0%

DII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
24-Feb-23	5,875.1	4,474.1	1,401.0
23-Feb-23	7,010.4	5,424.4	1,586.1
22-Feb-23	5,711.5	5,340.0	371.6
21-Feb-23	5,318.4	5,553.7	-235.2
20-Feb-23	4,980.3	4,894.1	86.2
<u>MTD</u>	28,895.8	25,686.2	3,209.6

BSE WEEKLY SECTORAL PERFORMANCE



TOP OPEN INTEREST GAINERS (WEEKLY)

SCRIP NAME	24/02/23 Share Price (Rs.)	17/02/23 Share Price (Rs.)	Weekly % Chg	24/02/23 Open Interest	17/02/23 Open Interest	Weekly % Chg
ADANIENT	1318.55	1724.05	-23.5	12579250	6614750	90.2
GRASIM	1585.55	1646	-3.7	8944725	4943325	80.9
HDFCBANK	1600.4	1658.55	-3.5	63389150	45541100	39.2
KOTAKBANK	1708.9	1762.65	-3.0	41646000	30067200	38.5
PEL	800	868.85	-7.9	5730450	4157450	37.8

TOP OPEN INTEREST LOSERS (WEEKLY)

SCRIP NAME	24/02/23 Share Price (Rs.)	17/02/23 Share Price (Rs.)	Weekly % Chg	24/02/23 Open Interest	17/02/23 Open Interest	Weekly % Chg
ALKEM	3312.4	3264.2	1.5	486800	718200	-32.2
UBL	1435.3	1466.05	-2.1	1122800	1621200	-30.7
RAMCOCEM	724.85	733.45	-1.2	2516850	3196850	-21.3
LALPATHLAB	1931.1	1965.7	-1.8	741000	934250	-20.7
VOLTAS	894.85	856.1	4.5	4318800	5443200	-20.7

Disclaimer Appendix

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