



WEEKLY WEALTH

March 13, 2023



Investments in stock markets are subject to market risks,
read all related documents carefully before investing.

Week Gone

- In the week ended on Friday, 10 March 2023, the Sensex declined 673.84 points or 1.13% to settle at 59,135.13. The Nifty 50 index lost 181.45 points or 1.03% to settle at 17,412.90
- The BSE Mid-Cap index rose 0.09% to settle at 24,617.91
- The BSE Small-Cap advanced 0.38% to settle at 27,952.11

Week Ahead

- US inflation data for February will be unveiled on 14th March 2023
- China's industrial production numbers for January-February will be disclosed on 15th March 2023
- Japan's balance of trade data for February will be unveiled on 16th March 2023

Technical View

Index opened the week on a strong note and witnessed a rally in the first half of the week, while in the last 2 sessions, index pared all its gains to close the week near the lows with a percent loss. Nifty has closed around 38.2% retracement levels of its prior whole advance, which also coincides with 52 WEMA, which has provided critical support historically. Hence, going ahead, failure to move past 17500, would attract further selling pressure dragging index lower till 17270, followed by 17050 and 16830. While, a move past 17500, would attract some upward momentum towards 17630-17780-18000.



DOMESTIC INDICES

Index	10-Mar-23	03-Mar-23	Weekly % Chg
Nifty 50	17,412.9	17,594.4	-1.0
Nifty Next 50	38,083.2	38,008.1	0.2
Nifty 100	17,244.3	17,386.0	-0.8
Nifty 500	14,679.9	14,774.8	-0.6
NIFTY MIDCAP 100	30,717.5	30,697.7	0.1
S&P BSE SENSEX	59,135.1	59,809.0	-1.1
S&P BSE 100	17,671.1	17,835.7	-0.9
S&P BSE 200	7,430.8	7,482.3	-0.7
S&P BSE 500	23,353.4	23,496.2	-0.6
S&P BSE MidCap	24,617.9	24,595.9	0.1
S&P BSE SmallCap	27,952.1	27,846.4	0.4

NIFTY TOP GAINERS (WEEKLY)

Scrp	10-Mar-23	03-Mar-23	Weekly % Chg
Adani Ports &Special	697.8	622.9	12.0%
GAIL India	111.1	103.1	7.8%
NTPC	180.8	170.8	5.8%
Bharti Airtel	773.8	740.1	4.5%
Indusind Bank	1,144.8	1102.1	3.9%

NIFTY TOP LOSERS (WEEKLY)

Scrp	10-Mar-23	03-Mar-23	Weekly % Chg
Yes Bank	16.5	17.5	-5.7%
Tech Mahindra	1,061.3	1109.8	-4.4%
Bajaj Finance	5,874.2	6083	-3.4%
Mahindra & Mahindra	1,226.7	1251.55	-2.0%
Britannia Inds	4,311.0	4394.2	-1.9%

WORLD INDICES

Index	10-Mar-23	03-Mar-23	Weekly % Chg
Nikkei Index	28,144.0	27,927.5	0.8
Hang Seng Index	19,319.9	20,567.5	-6.1
Kospi Index	2,394.6	2,432.1	-1.5
Shanghai SE Composite	3,230.1	3,328.4	-3.0
Strait Times Index	3,177.4	3,282.3	-3.2
Dow Jones	31,909.6	33,391.0	-4.4
NASDAQ	11,138.9	11,689.0	-4.7
FTSE	7,748.4	7,947.1	-2.5

FOREX

Currency	10-Mar-23	03-Mar-23	Weekly % Chg
US\$ (Rs.)	82.0	81.7	0.3
GBP (Rs.)	98.7	98.0	0.7
Euro (Rs.)	87.4	86.8	0.7
Yen (Rs.) 100 Units	60.7	60.1	1.0

FII - ACTIVITY

(INR. Cr.)

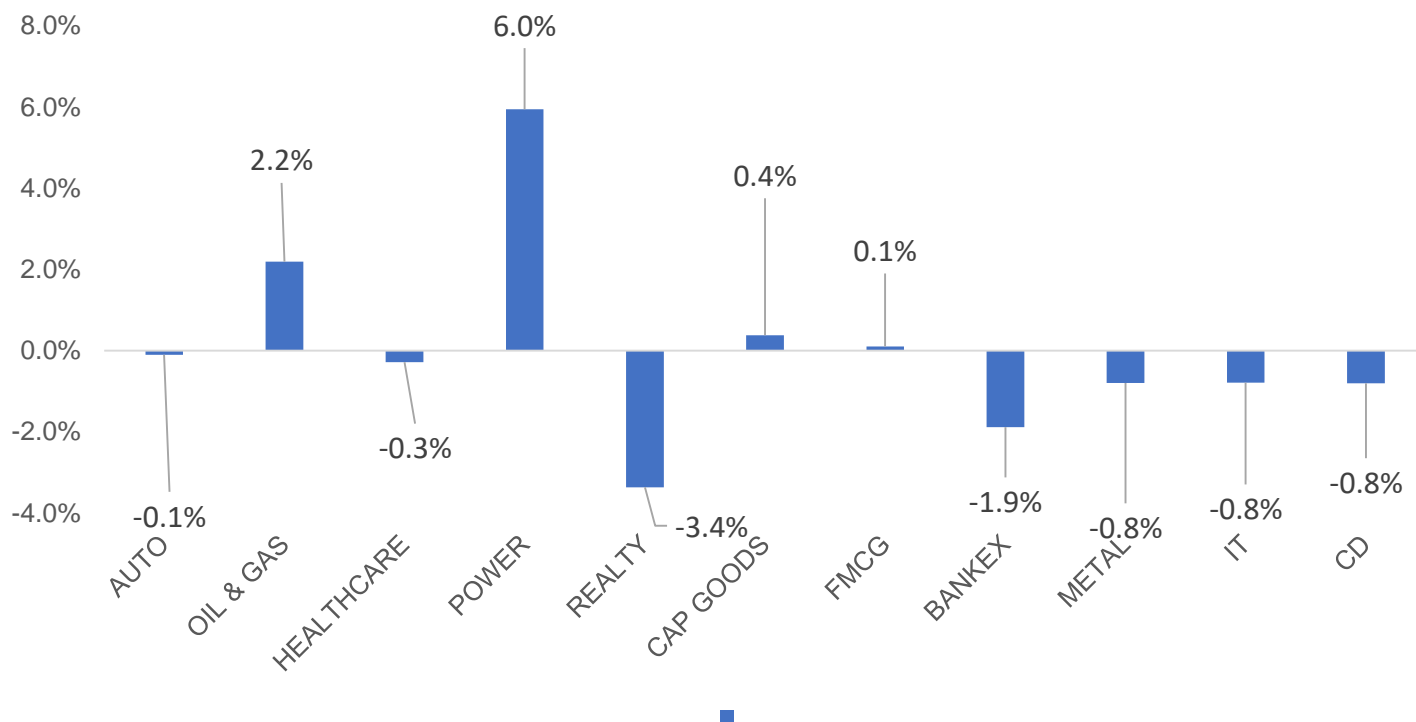
Date	Purchases	Sales	Net
10-Mar-23	5,117.3	7,178.8	-2,061.5
09-Mar-23	7,570.5	8,132.3	-561.8
08-Mar-23	11,451.0	7,779.4	3,671.6
06-Mar-23	7,035.2	6,313.8	721.4
03-Mar-23	6,969.4	6,723.2	246.2
<u>MTD</u>	38,143.4	36,127.5	2,015.9

DII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
10-Mar-23	5,167.7	3,817.6	1,350.1
09-Mar-23	4,606.7	4,564.3	42.4
08-Mar-23	4,625.6	5,563.4	-937.8
06-Mar-23	5,659.6	4,902.4	757.2
03-Mar-23	5,869.6	3,779.7	2,089.9
<u>MTD</u>	25,929.2	22,627.3	3,301.9

BSE WEEKLY SECTORAL PERFORMANCE



TOP OPEN INTEREST GAINERS (WEEKLY)

SCRIP NAME	10/03/23 Share Price (Rs.)	03/03/23 Share Price (Rs.)	Weekly % Chg	10/03/23 Open Interest	03/03/23 Open Interest	Weekly % Chg
MGL	991.35	911.5	8.8	2696000	2043200	31.9
BALRAMCHIN	400.2	367.75	8.8	6932800	5664000	22.4
RECLTD	123	118.95	3.4	53776000	44272000	21.5
IGL	445.45	433.55	2.7	10147500	8405375	20.7
POWERGRID	227.65	223.5	1.9	36004500	30861000	16.7

TOP OPEN INTEREST LOSERS (WEEKLY)

SCRIP NAME	10/03/23 Share Price (Rs.)	03/03/23 Share Price (Rs.)	Weekly % Chg	10/03/23 Open Interest	03/03/23 Open Interest	Weekly % Chg
ATUL	7022.3	7072.6	-0.7	139050	157650	-11.8
WHIRLPOOL	1343	1324.9	1.4	776300	874300	-11.2
OFSS	3247.1	3171.65	2.4	271400	304600	-10.9
TORNTPOWER	537.75	514.35	4.5	3291000	3687000	-10.7
SBIN	548.9	563.25	-2.5	68337000	76332000	-10.5

Disclaimer Appendix

Analyst (s) holding in the Stock : Nil

Analyst (s) Certification :

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Corporate Office :

4th floor, Rustom Bldg, 29, Veer Nariman Road, Fort, Mumbai-400001
Phone- +91 22 6159 6464 | Fax:+91 22 6159 6160 | Website- www.bpwealth.com

Corporate Office :

24/26, 1st floor, , Cama Building, Dalal street, Fort, Mumbai-40000



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