

## WEEKLY WEALTH

Jan 21, 2023



## Week Gone

- In the week ended on Friday, 20 January 2023, the Sensex rose 360.59 points or 0.60% to settle at 60,621.77. The Nifty 50 index rose 71.05 points or 0.40% to settle at 18,027.65
- The BSE Mid-Cap index fell 0.66% to settle at 25,005.19
- The BSE Small-Cap index declined 0.79% to settle at 28,630.19

## Week Ahead

- Q3FY23 Results will continue to remain in focus for the week
- The United States Durable Goods Orders for December will be declared on 26 January 2022

## Technical View

The 50 indexes continued to dither in the defined trading range of 350 points and continued to form a series of 4th inside bar indicating volatility compression without showing any directional bias. The compression is coming at the back of 20 WEMA which has been tested consecutively 5 times and closely lies in the proximity of 100 DEMA and 78.6% retracement level. The index is anticipated to attract bullish momentum on a decisive closing above 18270 and sustenance above the 20 WEMA.



Source: Falcon, BP Equities Research

## DOMESTIC INDICES

Index	20-Jan-23	13-Jan-23	Weekly % Chg
Nifty 50	18,027.7	17,956.6	0.4
Nifty Next 50	41,861.5	42,152.5	-0.7
Nifty 100	18,169.5	18,126.3	0.2
Nifty 500	15,347.9	15,346.1	0.0
NIFTY MIDCAP 100	31,099.8	31,328.4	-0.7
S&P BSE SENSEX	60,621.8	60,261.2	0.6
S&P BSE 100	18,303.8	18,274.1	0.2
S&P BSE 200	7,802.5	7,792.7	0.1
S&P BSE 500	24,444.8	24,436.7	0.0
S&P BSE MidCap	25,005.19	25,171.0	-0.7
S&P BSE SmallCap	28,630.2	28,858.3	-0.8

## WORLD INDICES

Index	20-Jan-23	13-Jan-23	Weekly % Chg
Nikkei Index	26,553.5	26,119.5	1.7
Hang Seng Index	22,044.7	21,738.7	1.4
Kospi Index	2,395.3	2,386.1	0.4
Shanghai SE Composite	3,264.8	3,195.3	2.2
Strait Times Index	3,293.7	3,293.8	0.0
Dow Jones	33,135.9	34,302.6	-3.4
NASDAQ	11,031.9	11,079.2	-0.4
FTSE	7,770.6	7,844.1	-0.9

## FOREX

Currency	20-Jan-23	13-Jan-23	Weekly % Chg
US\$ (Rs.)	81.0	81.2	-0.3
GBP (Rs.)	100.19	98.9	1.3
Euro (Rs.)	87.7	87.9	-0.2
Yen (Rs.) 100 Units	62.3	62.6	-0.4

## NIFTY TOP GAINERS (WEEKLY)

Scrip	20-Jan-23	13-Jan-23	Weekly % Chg
Coal India	227	213.9	6.1%
Power Grid Corpn.	223.25	213.5	4.6%
Vedanta	330.9	316.6	4.5%
Tech Mahindra	1046.5	1001.55	4.5%
Larsen & Toubro	2249.95	2159.75	4.2%

## FII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
20-Jan-23	8,288.8	10,291.1	-2,002.3
19-Jan-23	7,780.9	7,380.9	400.0
18-Jan-23	8,386.6	8,705.9	-319.2
17-Jan-23	8,445.3	8,234.2	211.1
16-Jan-23	6,260.1	7,010.7	-750.6
<u>MTD</u>	39,161.6	41,622.7	-2,461.0

## NIFTY TOP LOSERS (WEEKLY)

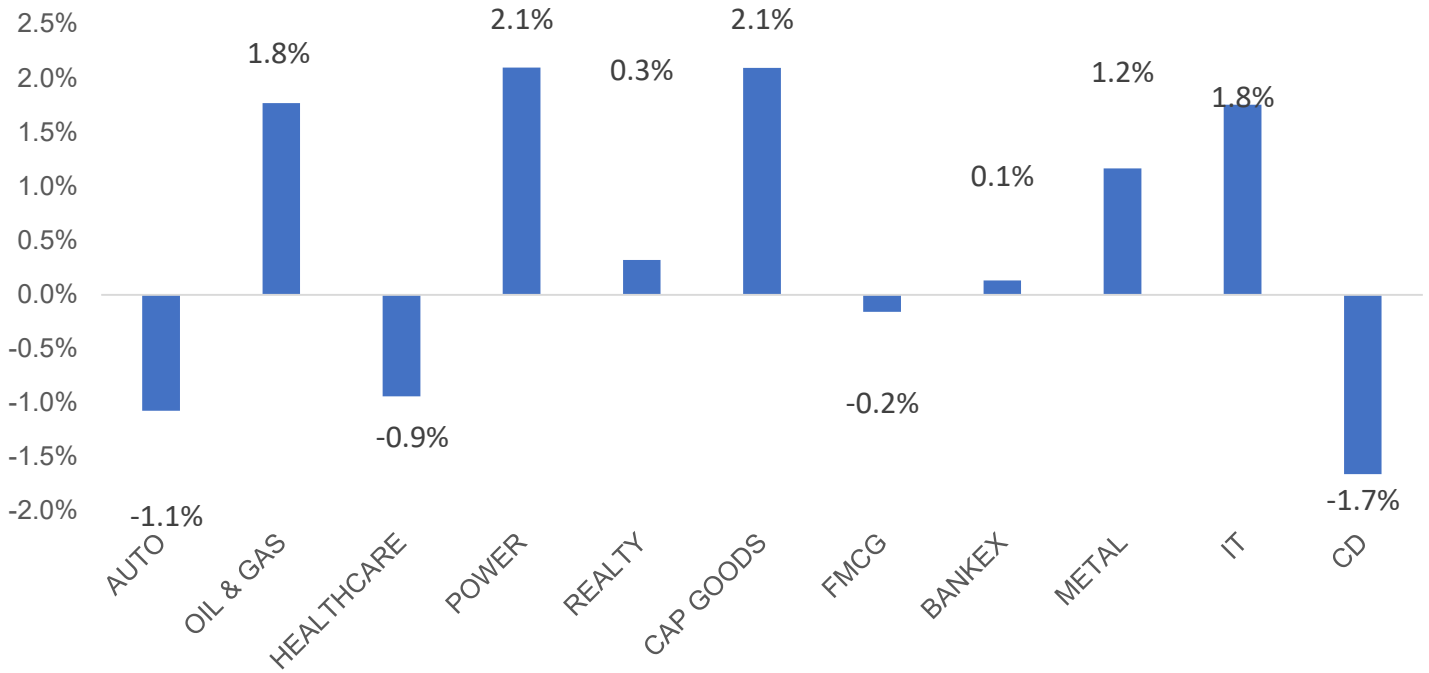
Scrip	20-Jan-23	13-Jan-23	Weekly % Chg
Indiabulls Housing	132.3	139.5	-5.2%
Asian Paints	2787.8	2916.0	-4.4%
Bajaj Finserv	1333.2	1387.8	-3.9%
Titan Co	2371.3	2446.6	-3.1%
JSW Steel	741.5	763.5	-2.9%

## DII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
20-Jan-23	5,809.3	4,299.3	1,510.0
19-Jan-23	4,321.5	4,450.5	-129.0
18-Jan-23	6,873.2	5,647.2	1,226.0
17-Jan-23	5,239.5	5,148.6	90.8
16-Jan-23	5,220.0	4,534.1	686.0
<u>MTD</u>	27,463.5	24,079.7	3,383.7

## BSE WEEKLY SECTORAL PERFORMANCE



## TOP OPEN INTEREST GAINERS (WEEKLY)

SCRIP NAME	20/01/23 Share Price (Rs.)	20/01/23	Weekly % Chg	20/01/23 Open Interest	13/01/23	Weekly % Chg
DIXON	3519	3645	-3.5	541000	512750	5.5
ATUL	7395.4	7719	-4.2	144525	140625	2.8
CUB	159.5	165.85	-3.8	10945000	10725000	2.1
INDIAMART	4465	4458.9	0.1	274950	269550	2.0
COFORGE	4114.25	3869.1	6.3	609150	612300	-0.5

## TOP OPEN INTEREST LOSERS (WEEKLY)

SCRIP NAME	20/01/23 Share Price (Rs.)	20/01/23	Weekly % Chg	20/01/23 Open Interest	13/01/23	Weekly % Chg
HDFCBANK	1657.05	1606.6	3.1	27782700	55999900	-50.4
ADANI PORTS	775.3	797.35	-2.8	32831875	62141250	-47.2
GRASIM	1657.75	1661.65	-0.2	4628875	8601775	-46.2
OBEROIRLTY	832.35	854.2	-2.6	3532900	6346200	-44.3
LTTS	3236.3	3385.75	-4.4	830200	1461400	-43.2

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### Analyst (s) holding in the Stock : Nil

### Analyst (s) Certification :

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