



Weekly Wealth

May 22, 2023

Week Gone

- In the week ended on Friday, 12 May 2023, the S&P BSE Sensex fell 298.22 points or 0.48% to settle at 61,729.68. The Nifty 50 index lost 111.4 points or 0.61% to close at 18,203.40.
- The BSE Mid-Cap index declined 0.18% to settle at 26,154.36.
- The BSE Small-Cap index advanced 0.61% to close at 29,796.33.

Week Ahead

- Overseas, China will announce Loan Prime Rate for 1 year and 5 years on 22 May 2023
- The US Federal Open Market Committee (FOMC) will release minutes of the recently concluded meeting on 24 May 2023.
- US Durable Goods Orders data for April will be declared on 26 May 2023.

Technical View

Nifty opened the week on a subdued note on Monday and failed to show any directional bias. It succumbed to selling pressure on Tuesday and marked lower lowers throughout the week. With this it ended its 3 week streak of gains. The price action found modest buying interest on Friday from near the support of the median of the Bollinger Band and witnessed a tepid pullback. The index has immediate support in the zone of 18100-18045 and the index is anticipated to garner bullish strength provided the support zone remains intact on the closing basis.

Support: 18045- 17900-17850

Resistance: 18250 – 18300 - 18450



Source: StoxBox

DOMESTIC INDICES

Index	19-May-23	12-May-23	Weekly % Chg
Nifty 50	18,203.4	18,314.8	-0.6
Nifty Next 50	40,546.2	40,801.1	-0.6
Nifty 100	18,060.4	18,182.0	-0.7
Nifty 500	15,407.6	15,477.4	-0.5
NIFTY MIDCAP 100	32,550.4	32,468.5	0.3
S&P BSE SENSEX	61,729.7	62,027.9	-0.5
S&P BSE 100	18,529.7	18,639.4	-0.6
S&P BSE 200	7,793.0	7,838.2	-0.6
S&P BSE 500	24,504.1	24,622.5	-0.5
S&P BSE MidCap	26,152.3	26,200.8	-0.2
S&P BSE SmallCap	29,748.1	29,616.6	0.4

NIFTY TOP GAINERS (WEEKLY)

Scrip	19-May-23	12-May-23	Weekly % Chg
Hero MotoCorp	2713.0	2605.9	4.1%
Indusind Bank	1248.0	1208.7	3.3%
Indian Oil Corp.	86.1	83.6	3.0%
Vedanta	282.0	275.1	2.5%
Tech Mahindra	1072.2	1046.4	2.5%

NIFTY TOP LOSERS (WEEKLY)

Scrip	19-May-23	12-May-23	Weekly % Chg
Power Grid Corpn.	4466.1	4942.5	-9.6%
Sun Pharma Inds.	404.75	434.25	-6.8%
GAIL India	2221.1	2377.5	-6.6%
Titan Co	678.2	714.85	-5.1%
Britannia Inds	702.65	733.35	-4.2%

WORLD INDICES

Index	19-May-23	12-May-23	Weekly % Chg
Nikkei Index	30,808.4	29,388.3	4.8
Hang Seng Index	19,450.6	19,627.2	-0.9
Kospi Index	2,537.8	2,475.4	2.5
Shanghai SE Composite	3,283.5	3,272.4	0.3
Strait Times Index	3,270.5	3,270.5	0.0
Dow Jones	33,426.6	33,300.6	0.4
NASDAQ	12,657.9	12,284.7	3.0
FTSE	7,756.9	7,754.6	0.0

FOREX

Currency	19-May-23	12-May-23	Weekly % Chg
US\$ (Rs.)	82.9	82.2	0.9
GBP (Rs.)	103.3	102.4	0.8
Euro (Rs.)	89.7	89.2	0.5
Yen (Rs.) 100 Units	60.2	60.6	-0.7

FII - ACTIVITY

(INR. Cr.)

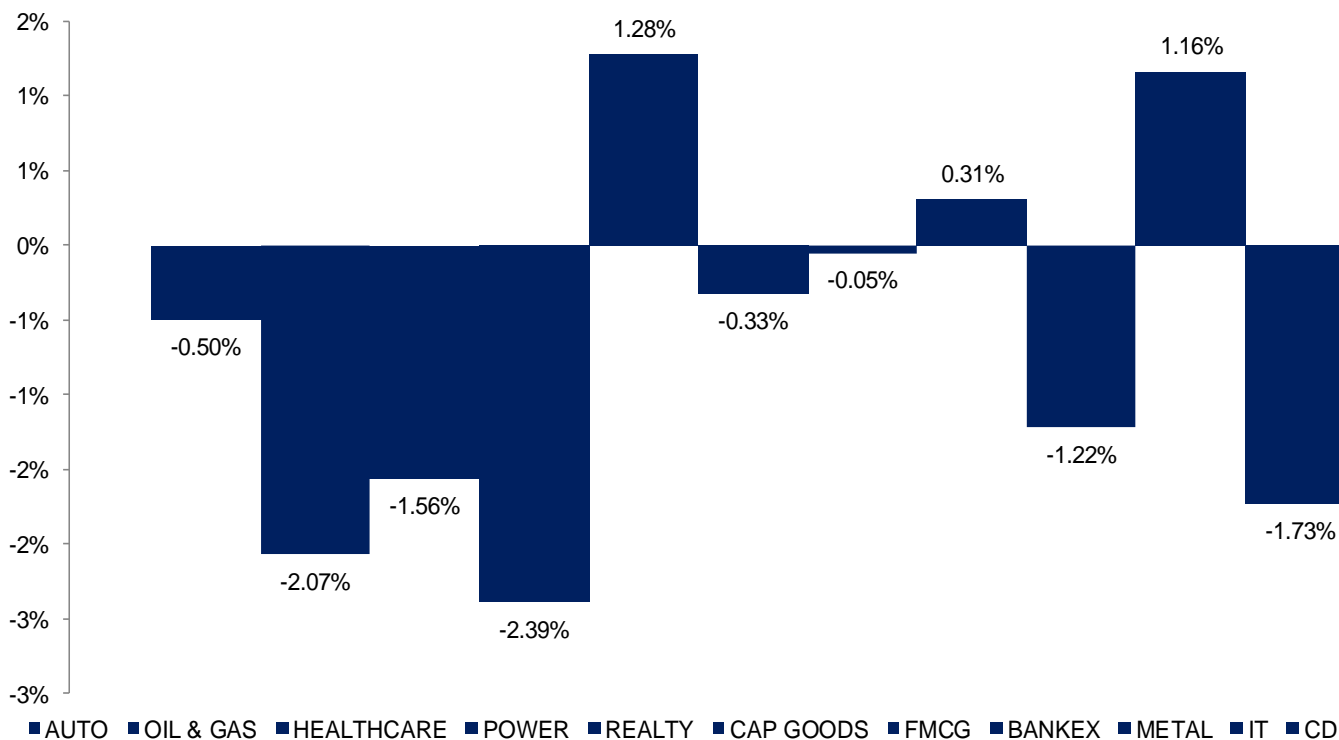
Date	Purchases	Sales	Net
19-May-23	7,325.4	7,438.9	-113.5
18-May-23	7,731.5	6,761.3	970.2
17-May-23	7,478.3	7,328.9	149.3
16-May-23	7,783.2	6,376.3	1,406.9
15-May-23	7,676.3	5,991.1	1,685.3
MTD	1,14,305.7	96,929.4	17,376.3

DII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
19-May-23	6,427.8	5,356.5	1,071.4
18-May-23	4,830.9	5,680.8	-850.0
17-May-23	6,046.8	6,250.7	-203.9
16-May-23	6,138.6	7,024.8	-886.2
15-May-23	5,505.6	5,314.4	191.2
MTD	81,503.9	86,178.6	-4,674.7

BSE WEEKLY SECTORAL PERFORMANCE



TOP OPEN INTEREST GAINERS (WEEKLY)

SCRIP NAME	12/05/23	19/05/23	Weekly % Chg	12/05/23	19/05/23	Weekly % Chg
	Share Price (Rs.)			Open Interest		
GRASIM	1,760.9	1,716.5	2.6	12350475	5358950	130.5
NAVINFLUOR	4,771.95	4,563	4.6	829500	552750	50.1
HAL	2,977.5	3,064.7	-2.8	3210300	2229000	44.0
METROPOLIS	1,355.75	1,221.6	11.0	1391600	980000	42.0
L&TFH	95.75	99.5	-3.8	72275476	50947116	41.9

TOP OPEN INTEREST LOSERS (WEEKLY)

SCRIP NAME	12/05/23	19/05/23	Weekly % Chg	12/05/23	19/05/23	Weekly % Chg
	Share Price (Rs.)			Open Interest		
ATUL	6,932.15	6,591.55	5.2	193800	230475	-15.9
ASHOKLEY	150.35	154.65	-2.8	40805000	48525000	-15.9
MANAPPURAM	110.2	109.45	0.7	36360000	42984000	-15.4
INDUSTOWER	148.6	145.25	2.3	24768800	28630000	-13.5
MFSL	657.75	671.4	-2.0	3621800	4052750	-10.6

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