

## WEEKLY WEALTH

Dec 26, 2022



## Week Gone

- In the week ended on Friday, 23 December 2022, the Sensex tumbled 1,492.52 points or 2.43% to settle at 59,845.29 .The Nifty 50 index declined 462.20 points or 2.53% to settle at 17,806.80
- The BSE Mid-Cap index slipped 5.10% to settle at 24,426.79
- The BSE Small-Cap index slipped 7.67% to settle at 27,252.68

## Week Ahead

- India's Infrastructure output data for November will be unveiled on 30 December 2022
- China will announce Industrials Profit data for November on 27 December 2022
- China will announce the NBS Non Manufacturing PMI for December on 31 December 2022

## Technical View

The 50 index opened on a subdued note and barring Monday, the index kept closing lower throughout the week on increasing volume and cracked below the key DEMAs of 50 and 100, and 20 WEMA, however on declining implied volatility. It added 3 distribution days in the week gone by, taking the count to 6. On the daily timeframe, the MACD has slipped into the negative territory and RSI has declined to near the oversold zone and the uptrend now remains under pressure. It has immediate support near 17790 off a previous gap-up opening and 200 DEMA trailing near 17420 levels while resistance comes near 18050 - 18170 – 18300.



## DOMESTIC INDICES

Index	23-Dec-22	16-Dec-22	Weekly % Chg
Nifty 50	17,806.8	18,269.0	-2.5
Nifty Next 50	40,753.8	42,986.3	-5.2
Nifty 100	17,888.1	18,446.3	-3.0
Nifty 500	15,046.0	15,636.4	-3.8
NIFTY MIDCAP 100	30,157.7	32,010.1	-5.8
S&P BSE SENSEX	59,845.3	61,337.8	-2.4
S&P BSE 100	18,076.8	18,612.6	-2.9
S&P BSE 200	7,667.9	7,934.6	-3.4
S&P BSE 500	23,955.6	24,894.9	-3.8
S&P BSE MidCap	24,426.8	25,739.2	-5.1
S&P BSE SmallCap	27,252.7	29,516.8	-7.7

## WORLD INDICES

Index	23-Dec-22	16-Dec-22	Weekly % Chg
Nikkei Index	26,235.3	27,527.1	-4.7
Hang Seng Index	19,593.1	19,450.7	0.7
Kospi Index	2,313.7	2,360.0	-2.0
Shanghai SE Composite	3,045.9	3,167.9	-3.9
Strait Times Index	3,257.7	3,240.8	0.5
Dow Jones	33,203.9	32,920.5	0.9
NASDAQ	10,497.9	10,705.4	-1.9
FTSE	7,473.0	7,332.1	1.9

## FOREX

Currency	23-Dec-22	16-Dec-22	Weekly % Chg
US\$ (Rs.)	82.9	82.7	0.3
GBP (Rs.)	99.8	100.7	-0.9
Euro (Rs.)	87.8	87.8	0.0
Yen (Rs.) 100 Units	62.7	60.6	3.4

## NIFTY TOP GAINERS (WEEKLY)

Scrip	23-Dec-22	16-Dec-22	Weekly % Chg
Cipla	1119.15	1101.8	1.6%

## FII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
23-Dec-22	4,131.6	4,838.5	-706.8
22-Dec-22	5,390.0	4,461.4	928.6
21-Dec-22	4,737.7	5,856.8	-1,119.1
20-Dec-22	5,678.4	5,222.5	455.9
19-Dec-22	5,276.3	5,814.4	-538.1
<u>MTD</u>	25,214.1	26,193.6	-979.5

## NIFTY TOP LOSERS (WEEKLY)

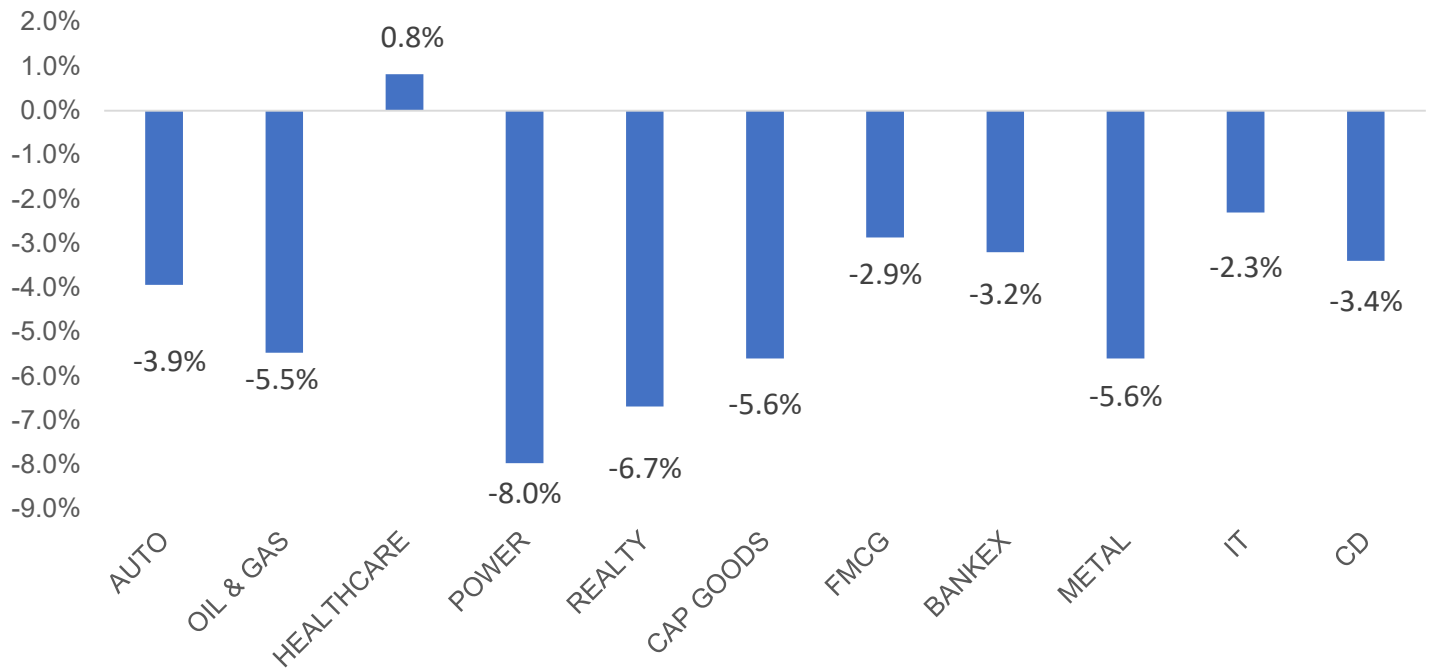
Scrip	23-Dec-22	16-Dec-22	Weekly % Chg
Yes Bank	17.45	22.45	-22.3%
Indiabulls Housing	130.65	149.8	-12.8%
Adani Ports &Special	794.1	883.95	-10.2%
Tata Motors	378.35	416.7	-9.2%
Zee Entertainment	235.05	258.3	-9.0%

## DII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
23-Dec-22	7,810.1	4,411.1	3,399.0
22-Dec-22	6,606.9	4,400.3	2,206.6
21-Dec-22	6,494.8	4,737.4	1,757.4
20-Dec-22	4,951.3	4,456.6	494.7
19-Dec-22	4,616.3	3,928.9	687.4
<u>MTD</u>	30,479.4	21,934.4	8,545.1

## BSE WEEKLY SECTORAL PERFORMANCE



## TOP OPEN INTEREST GAINERS (WEEKLY)

SCRIP NAME	23/12/22 Share Price (Rs.)	16/12/22 Share Price (Rs.)	Weekly % Chg	23/12/22 Open Interest	16/12/22 Open Interest	Weekly % Chg
SHRIRAMFIN	1291.9	2907.95	-55.6	4955400	1794375	176.2
TORNTPHARM	1567.85	1607.4	-2.5	1745000	1463000	19.3
LICHSGFIN	394.95	403.3	-2.1	10654000	9978000	6.8
MFSL	671.35	707.8	-5.1	5471050	5257850	4.1
FSL	97.35	105.5	-7.7	16338400	15932800	2.5

## TOP OPEN INTEREST LOSERS (WEEKLY)

SCRIP NAME	23/12/22 Share Price (Rs.)	16/12/22 Share Price (Rs.)	Weekly % Chg	23/12/22 Open Interest	16/12/22 Open Interest	Weekly % Chg
SIEMENS	2791.65	2328.55	19.9	1708300	4489875	-62.0
GRASIM	1710.9	1765.45	-3.1	4124425	7117875	-42.1
BALRAMCHIN	384.85	395.85	-2.8	5337600	9044800	-41.0
SRF	2225.3	1318.35	68.8	3711000	6274200	-40.9
PNB	49.85	56.85	-12.3	105792000	170352000	-37.9

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