



WEEKLY WEALTH

March 27, 2023



Investments in stock markets are subject to market risks,
read all related documents carefully before investing.

Week Gone

- In the week ended on Friday, 24 March 2023, the S&P BSE Sensex slipped 462.8 points or 0.80% to settle at 57,527.10. The Nifty 50 index lost 155 points or 0.91% to settle at 16,945.05.
- The BSE Mid-Cap index fell 1.98% to settle at 23,633.56.
- The BSE Small-Cap index declined 1.48% to settle at 26,767.

Week Ahead

- Overseas, China will announce Industrial Profits data for February on 27 March 2023.
- China will announce the NBS Manufacturing PMI for March on 31 March 2023.
- The data on Euro Area inflation rate for March will be declared on 31 March 2023.

Technical View

The pattern analysis shows that the index is trading within a falling channel and currently trails at the support of the pattern. The negative closing of the last trading day saw the index ending in the negative on the weekly note and slipping below the 50 weekly moving average. Despite violating the important support, it continues to rest at the lower edge of the channel pattern and sustenance above the same will be very crucial going forward. It is to be noted that Thursday is a trading holiday on account of Ram Navmi so the monthly derivative expiry will happen a day earlier than usual.



Source: Falcon, BP Equities Research

DOMESTIC INDICES

Index	24-Mar-23	17-Mar-23	Weekly % Chg
Nifty 50	16,945.1	17,100.1	-0.9
Nifty Next 50	37,528.6	37,787.4	-0.7
Nifty 100	16,831.8	16,964.8	-0.8
Nifty 500	14,279.0	14,420.9	-1.0
NIFTY MIDCAP 100	29,565.5	30,092.3	-1.8
S&P BSE SENSEX	57,527.1	57,989.9	-0.8
S&P BSE 100	17,202.9	17,372.2	-1.0
S&P BSE 200	7,238.3	7,306.1	-0.9
S&P BSE 500	22,716.7	22,944.9	-1.0
S&P BSE MidCap	23,633.6	24,112.0	-2.0
S&P BSE SmallCap	26,767.0	27,167.7	-1.5

NIFTY TOP GAINERS (WEEKLY)

Scrp	24-Mar-23	17-Mar-23	Weekly % Chg
Zee Entertainment	211.8	207.3	2.2%
ICICI Bank	852.4	836.3	1.9%
Ultratech Cement	7405.7	7290.0	1.6%
Sun Pharma Inds.	972.9	957.7	1.6%
Titan Co	2493.4	2455.7	1.5%

NIFTY TOP LOSERS (WEEKLY)

Scrp	10-Feb-23	03-Feb-23	Weekly % Chg
Adani Ports &Special	638	680.35	-6.2%
Indiabulls Housing	95.4	101.6	-6.1%
GAIL India	103.5	110.15	-6.0%
Coal India	208.45	221.65	-6.0%
Vedanta	269.75	284.5	-5.2%

WORLD INDICES

Index	24-Mar-23	17-Mar-23	Weekly % Chg
Nikkei Index	27,385.3	27,333.8	0.2
Hang Seng Index	19,915.7	19,518.6	2.0
Kospi Index	2,415.0	2,395.7	0.8
Shanghai SE Composite	3,265.7	3,250.6	0.5
Strait Times Index	3,177.4	3,177.4	0.0
Dow Jones	31,909.6	31,909.6	0.0
NASDAQ	11,138.9	11,138.9	0.0
FTSE	7,405.5	7,335.4	1.0

FOREX

Currency	24-Mar-23	17-Mar-23	Weekly % Chg
US\$ (Rs.)	82.4	82.6	-0.3
GBP (Rs.)	100.7	100.0	0.6
Euro (Rs.)	88.6	87.4	1.4
Yen (Rs.) 100 Units	63.1	62.1	1.5

FII - ACTIVITY

(INR. Cr.)

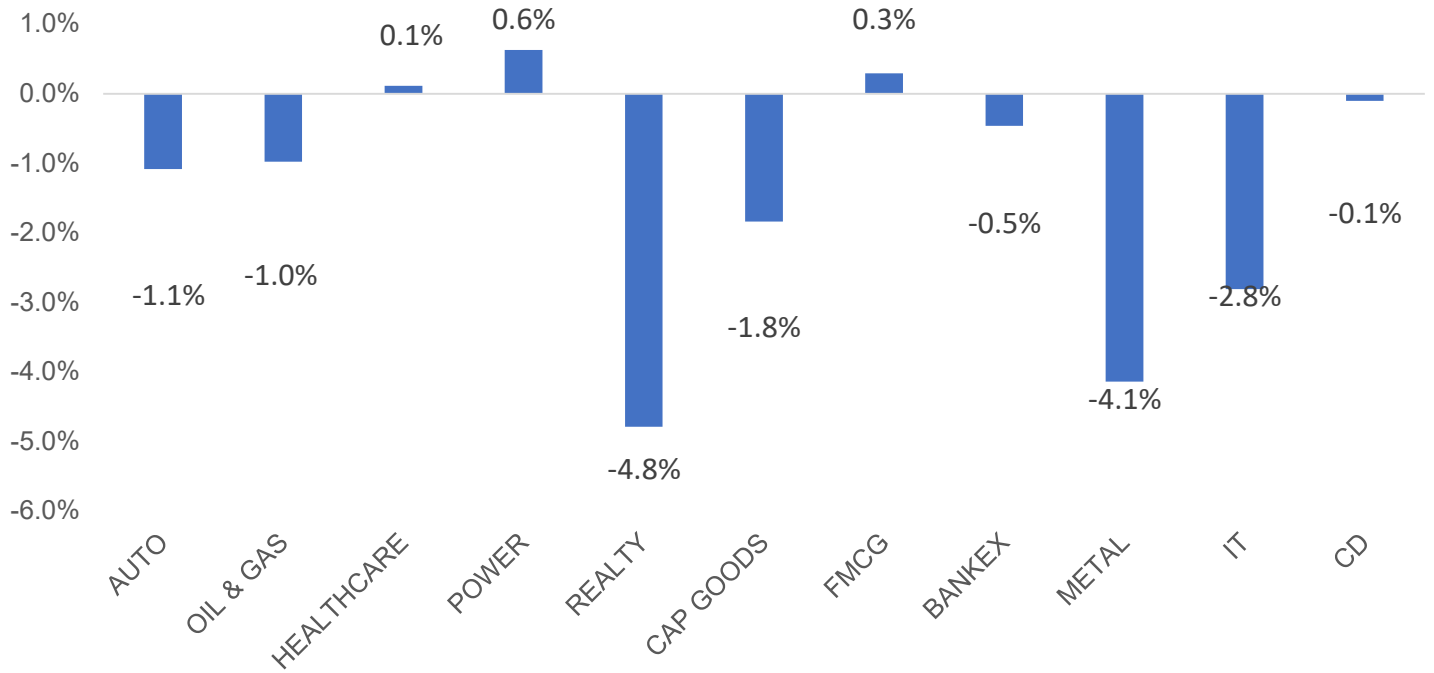
Date	Purchases	Sales	Net
24-Mar-23	5,290.8	7,011.2	-1,720.4
23-Mar-23	5,939.9	6,934.9	-995.0
22-Mar-23	6,159.6	6,097.8	61.7
21-Mar-23	5,900.6	7,355.3	-1,454.6
20-Mar-23	4,747.9	7,293.8	-2,545.9
MTD	28,038.7	34,692.9	-6,654.2

DII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
24-Mar-23	5,418.2	2,862.7	2,555.5
23-Mar-23	6,185.1	4,516.3	1,668.9
22-Mar-23	4,755.4	4,371.9	383.5
21-Mar-23	7,628.2	5,682.2	1,946.1
20-Mar-23	9,105.4	6,228.7	2,876.6
MTD	33,092.3	23,661.7	9,430.6

BSE WEEKLY SECTORAL PERFORMANCE



TOP OPEN INTEREST GAINERS (WEEKLY)

SCRIP NAME	24/03/23	17/03/23	Weekly % Chg	24/03/23	17/03/23	Weekly % Chg
	Share Price (Rs.)			Open Interest		
METROPOLIS	1207.3	1275.05	-5.3	822800	791600	3.9
PVR	1511.1	1584.4	-4.6	2065932	2009359	2.8
GAIL	103.45	110.65	-6.5	60152100	62521950	-3.8
VOLTAS	821.45	884.45	-7.1	4245600	4561200	-6.9
SBIN	506.05	531.25	-4.7	65325000	70261500	-7.0

TOP OPEN INTEREST LOSERS (WEEKLY)

SCRIP NAME	24/03/23	17/03/23	Weekly % Chg	24/03/23	17/03/23	Weekly % Chg
	Share Price (Rs.)			Open Interest		
GRASIM	1595.5	1590.75	0.3	4010425	10791050	-62.8
UPL	697.1	717.25	-2.8	8191300	14900600	-45.0
BALRAMCHIN	368.05	389.4	-5.5	3372800	6075200	-44.5
AUROPHARMA	500.55	480.1	4.3	8187000	13840000	-40.8
KOTAKBANK	1692.05	1698.75	-0.4	24803200	41834000	-40.7

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