

## WEEKLY WEALTH

January 30 , 2023



## Week Gone

- In the week ended on Friday, 27 January 2023, the Sensex lost 1,290.87 points or 2.18% to settle at 59,330.90. The Nifty 50 index dropped 423.30 points or 2.40% to settle at 17,604.35.
- The BSE Mid-Cap index fell 2.74% to settle at 24,338.84
- The BSE Small-Cap index declined 3.64% to settle at 27,623.85

## Week Ahead

- Finance Minister Nirmala Sitharaman will present the Union Budget for the financial year 2023-24 in Parliament on February 1
- Q3FY23 Results will continue to remain in focus for the week
- The US Federal Reserve will announce its interest rate decision on February 1

## Technical View

The 50 index remained jittery amidst a highly volatile and eventful week ahead of the Union Budget. The pattern analysis on the weekly chart shows that Nifty has violated two crucial supports of 20 WEMA and 100 DEMA with an engulfing candle pattern and in turn has dragged the resistances lower making the correction even more cogent. The market status has now shifted to a downtrend as it breached below the recent correction low near 17660 in the week gone by. It holds major support at 200 DEMA and the recently violated supports are anticipated to act as immediate resistance hence it will be crucial for the index to take out the zone of 17900-18100 convincingly to attract bullish momentum.



## DOMESTIC INDICES

| Index            | 27-Jan-23 | 20-Jan-23 | Weekly % Chg |
|------------------|-----------|-----------|--------------|
| Nifty 50         | 17,604.4  | 18,027.7  | -2.3         |
| Nifty Next 50    | 39,250.5  | 41,861.5  | -6.2         |
| Nifty 100        | 17,594.5  | 18,169.5  | -3.2         |
| Nifty 500        | 14,874.8  | 15,347.9  | -3.1         |
| NIFTY MIDCAP 100 | 30,241.9  | 31,099.8  | -2.8         |
| S&P BSE SENSEX   | 59,330.9  | 60,621.8  | -2.1         |
| S&P BSE 100      | 17,852.3  | 18,303.8  | -2.5         |
| S&P BSE 200      | 7,561.8   | 7,802.5   | -3.1         |
| S&P BSE 500      | 23,689.0  | 24,444.8  | -3.1         |
| S&P BSE MidCap   | 24,338.8  | 25,005.2  | -2.7         |
| S&P BSE SmallCap | 27,623.9  | 28,630.2  | -3.5         |

## NIFTY TOP GAINERS (WEEKLY)

| Scrp          | 27-Jan-23 | 20-Jan-23 | Weekly % Chg |
|---------------|-----------|-----------|--------------|
| Tata Motors   | 445.6     | 400.75    | 11.2%        |
| Bajaj Auto    | 3936.75   | 3575.95   | 10.1%        |
| ITC           | 346       | 332.15    | 4.2%         |
| Maruti Suzuki | 8737.5    | 8501.65   | 2.8%         |
| GAIL India    | 99.15     | 97.6      | 1.6%         |

## NIFTY TOP LOSERS (WEEKLY)

| Scrp                  | 27-Jan-23 | 20-Jan-23 | Weekly % Chg |
|-----------------------|-----------|-----------|--------------|
| Adani Ports & Special | 596.95    | 776.05    | -23.1%       |
| Indiabulls Housing    | 117.95    | 136.65    | -13.7%       |
| Yes Bank              | 17.5      | 20.15     | -13.2%       |
| SBI                   | 539.95    | 589.85    | -8.5%        |
| Indusind Bank         | 1116.4    | 1200.55   | -7.0%        |

## WORLD INDICES

| Index                 | 27-Jan-23 | 20-Jan-23 | Weekly % Chg |
|-----------------------|-----------|-----------|--------------|
| Nikkei Index          | 27,382.6  | 26,553.5  | 3.1          |
| Hang Seng Index       | 22,688.9  | 22,044.7  | 2.9          |
| Kospi Index           | 2,484.0   | 2,395.3   | 3.7          |
| Shanghai SE Composite | 3,264.8   | 3,264.8   | 0.0          |
| Strait Times Index    | 3,394.2   | 3,293.7   | 3.1          |
| Dow Jones             | 33,978.1  | 33,135.9  | 2.5          |
| NASDAQ                | 11,621.7  | 11,031.9  | 5.3          |
| FTSE                  | 7,765.2   | 7,770.6   | -0.1         |

## FOREX

| Currency            | 27-Jan-23 | 20-Jan-23 | Weekly % Chg |
|---------------------|-----------|-----------|--------------|
| US\$ (Rs.)          | 81.5      | 81.0      | 0.7          |
| GBP (Rs.)           | 100.94    | 100.2     | 0.7          |
| Euro (Rs.)          | 88.5      | 87.7      | 0.9          |
| Yen (Rs.) 100 Units | 62.8      | 62.3      | 0.7          |

## FII - ACTIVITY

(INR. Cr.)

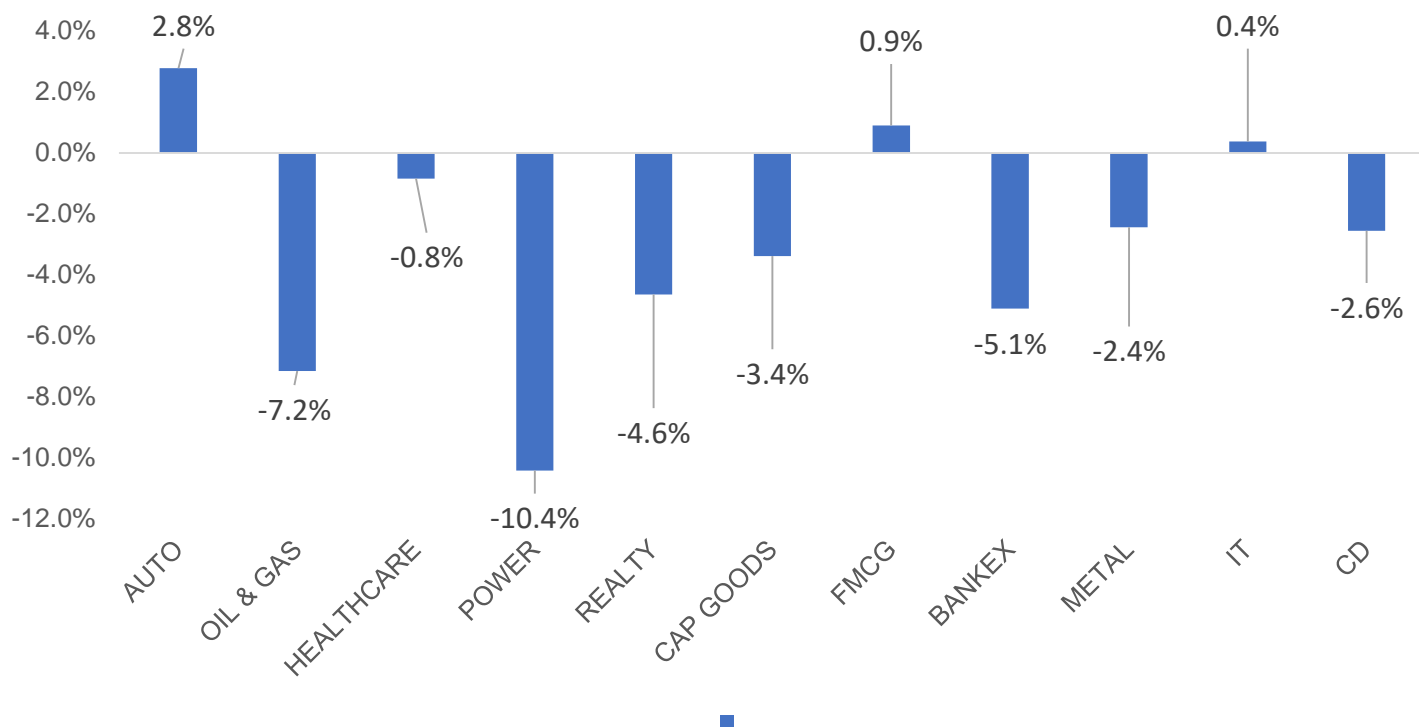
| Date       | Purchases | Sales    | Net       |
|------------|-----------|----------|-----------|
| 27-Jan-23  | 12,414.8  | 18,392.6 | -5,977.9  |
| 25-Jan-23  | 5,859.2   | 8,253.1  | -2,393.9  |
| 24-Jan-23  | 6,403.9   | 7,164.4  | -760.5    |
| 23-Jan-23  | 5,803.4   | 6,023.3  | -219.9    |
| 20-Jan-23  | 8,288.8   | 10,291.1 | -2,002.3  |
| <u>MTD</u> | 38,770.0  | 50,124.5 | -11,354.4 |

## DII - ACTIVITY

(INR. Cr.)

| Date       | Purchases | Sales    | Net     |
|------------|-----------|----------|---------|
| 27-Jan-23  | 12,373.4  | 8,121.1  | 4,252.3 |
| 25-Jan-23  | 8,111.6   | 6,733.1  | 1,378.5 |
| 24-Jan-23  | 6,849.6   | 5,704.9  | 1,144.8 |
| 23-Jan-23  | 5,925.4   | 5,490.4  | 435.0   |
| 20-Jan-23  | 5,809.3   | 4,299.3  | 1,510.0 |
| <u>MTD</u> | 39,069.3  | 30,348.9 | 8,720.5 |

## BSE WEEKLY SECTORAL PERFORMANCE



## TOP OPEN INTEREST GAINERS (WEEKLY)

| SCRIP NAME  | 27/01/23<br>Share Price (Rs.) | 20/01/23<br>Share Price (Rs.) | Weekly %<br>Chg | 27/01/23<br>Open Interest | 20/01/23<br>Open Interest | Weekly %<br>Chg |
|-------------|-------------------------------|-------------------------------|-----------------|---------------------------|---------------------------|-----------------|
| ADANI PORTS | 602.7                         | 775.3                         | -22.3           | 70096250                  | 32831875                  | 113.5           |
| HDFC BANK   | 1626.85                       | 1657.05                       | -1.8            | 58758150                  | 27782700                  | 111.5           |
| SHREECEM    | 21665.95                      | 24319.55                      | -10.9           | 305300                    | 157300                    | 94.1            |
| INDUSTOWER  | 137.85                        | 171.2                         | -19.5           | 25701200                  | 13272000                  | 93.6            |
| BAJAJ-AUTO  | 3965.5                        | 3577.9                        | 10.8            | 1767500                   | 919000                    | 92.3            |

## TOP OPEN INTEREST LOSERS (WEEKLY)

| SCRIP NAME | 27/01/23<br>Share Price (Rs.) | 20/01/23<br>Share Price (Rs.) | Weekly %<br>Chg | 27/01/23<br>Open Interest | 20/01/23<br>Open Interest | Weekly %<br>Chg |
|------------|-------------------------------|-------------------------------|-----------------|---------------------------|---------------------------|-----------------|
| MARICO     | 503.9                         | 506.85                        | -0.6            | 6286800                   | 8433600                   | -25.5           |
| POWERGRID  | 218.7                         | 223.25                        | -2.0            | 24256800                  | 30615300                  | -20.8           |
| CUB        | 152.6                         | 159.5                         | -4.3            | 8730000                   | 10945000                  | -20.2           |
| JKCEMENT   | 2597.6                        | 2850.95                       | -8.9            | 455500                    | 543750                    | -16.2           |
| MFSL       | 842.5                         | 834.85                        | 0.9             | 3519100                   | 4074200                   | -13.6           |

## Disclaimer Appendix

Analyst (s) holding in the Stock : Nil

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