



Weekly Wealth

April 24th 2023

Week Gone

- In the week ended on Friday, 21 April 2023, the S&P BSE Sensex slipped 775.94 points or 1.28% to settle at 59,655.06. The Nifty 50 index lost 203.95 points or 1.14% to settle at 17,624.05.
- The BSE Mid-Cap index added 0.50% to settle at 24,844.97.
- The BSE Small-Cap index gained 0.30% to close at 28,234.26.

Week Ahead

- On the domestic macro front, ICICI Bank will declare its quarterly financial results on 22 April 2023. IndusInd Bank, Persistent Systems will announce their financial results on 24 April 2023.
- Overseas, China's industrial profits data for year-to-date (YTD) March will be announced on 27 April 2023.
- Japan The Bank of Japan (BoJ) will announce its interest rate decision on 28 April 2023. As per reports, the central bank is expected to keep its ultra-easy monetary policy unchanged.
- US Durable Goods Orders data for March will be declared on 26 April 2023.

Technical View

Nifty opened the week on a weak note and witnessed profit booking on Monday and thereafter index traded lackluster in brief range. Index reversed finding resistance around 50% retracement level of its whole decline and has formed potential bearish candlestick pattern indicates 17860 to act critical resistance ahead. On the downside, 17550 would act intermediate support, followed by 17420-17300. On the other hand move past 17860, will open the way for 17980-18100.



DOMESTIC INDICES

Index	21-Apr-23	13-Apr-23	Weekly % Chg
Nifty 50	17,624.1	17,828.0	-1.1
Nifty Next 50	38,426.1	38,496.8	-0.2
Nifty 100	17,455.3	17,635.2	-1.0
Nifty 500	14,847.1	14,954.3	-0.7
NIFTY MIDCAP 100	31,087.4	30,884.7	0.7
S&P BSE SENSEX	59,655.1	60,431.0	-1.3
S&P BSE 100	17,888.3	18,058.7	-0.9
S&P BSE 200	7,519.6	7,583.0	-0.8
S&P BSE 500	23,611.6	23,789.5	-0.7
S&P BSE MidCap	24,845.0	24,720.6	0.5
S&P BSE SmallCap	28,234.3	28,149.6	0.3

NIFTY TOP GAINERS (WEEKLY)

Scrip	21-Apr-23	13-Apr-23	Weekly % Chg
Yes Bank	16.2	15.4	5.5%
BPCL	346.2	332.3	4.2%
ITC	408.3	395.6	3.2%
Asian Paints	2882.1	2809.8	2.6%
Coal India	230.1	225.5	2.0%

NIFTY TOP LOSERS (WEEKLY)

Scrip	21-Apr-23	13-Apr-23	Weekly % Chg
Infosys	1227.35	1389.2	-11.7%
Tech Mahindra	998.75	1086.85	-8.1%
Zee Entertainment	195.95	208.15	-5.9%
Ultratech Cement	7358.5	7655.25	-3.9%
Grasim Industries	1661.95	1701.1	-2.3%

WORLD INDICES

Index	21-Apr-23	13-Apr-23	Weekly % Chg
Nikkei Index	28,564.4	28,493.5	0.2
Hang Seng Index	20,075.7	20,438.8	-1.8
Kospi Index	2,544.4	2,571.5	-1.1
Shanghai SE Composite	3,301.3	3,338.2	-1.1
Strait Times Index	3,300.5	3,300.5	0.0
Dow Jones	33,809.0	33,886.5	-0.2
NASDAQ	12,072.5	12,123.5	-0.4
FTSE	7,914.1	7,871.9	0.5

FOREX

Currency	21-Apr-23	13-Apr-23	Weekly % Chg
US\$ (Rs.)	82.1	81.9	0.2
GBP (Rs.)	101.9	101.7	0.2
Euro (Rs.)	90.1	89.9	0.2
Yen (Rs.) 100 Units	61.1	61.2	-0.2

FII - ACTIVITY

(INR. Cr.)

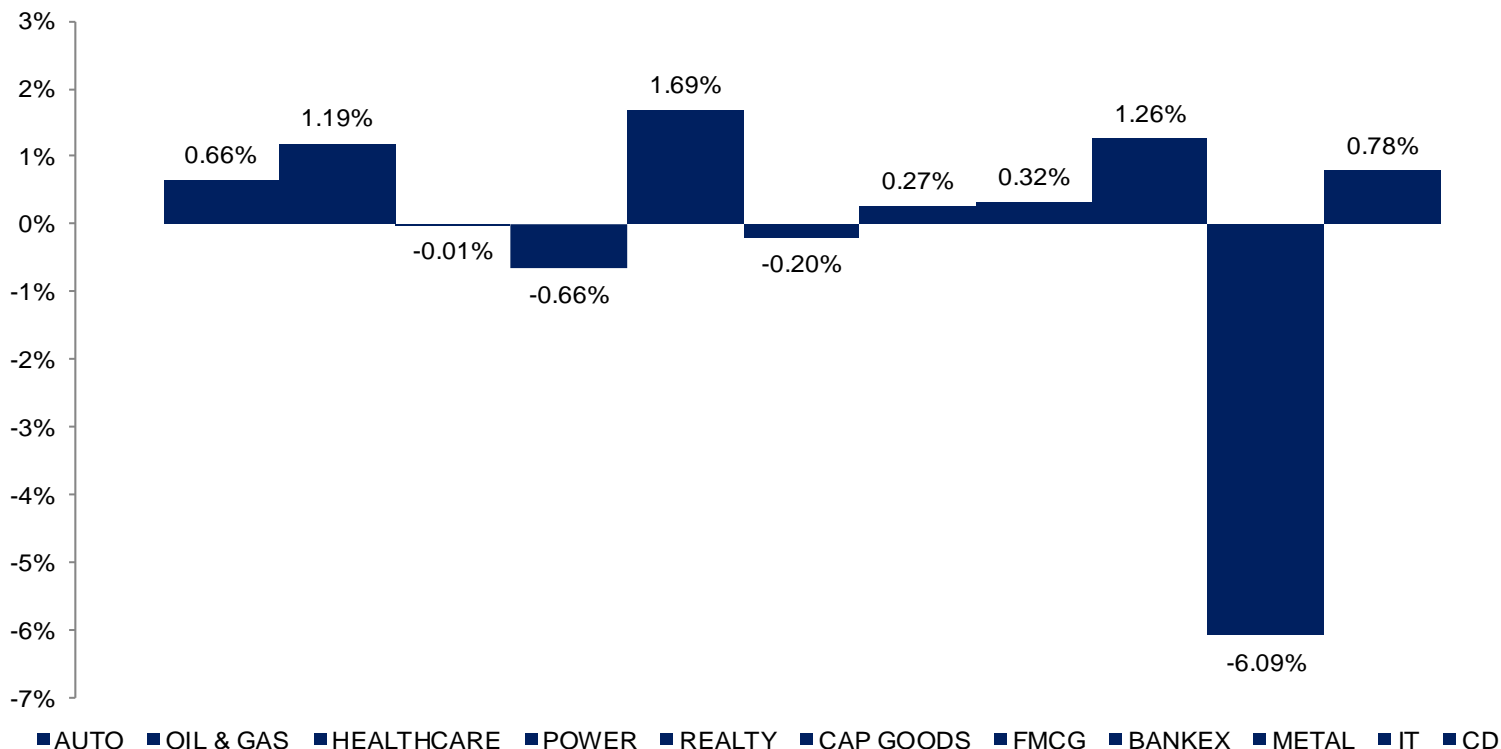
Date	Purchases	Sales	Net
21-Apr-23	5,127.7	7,244.5	-2,116.8
20-Apr-23	5,773.8	6,943.2	-1,169.3
19-Apr-23	7,981.9	7,995.1	-13.2
18-Apr-23	7,398.1	8,208.7	-810.6
17-Apr-23	13,386.6	13,919.8	-533.2
MTD	39,668.2	44,311.3	-4,643.1

DII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
21-Apr-23	5,475.8	3,843.2	1,632.7
20-Apr-23	4,753.4	3,920.6	832.7
19-Apr-23	5,297.9	5,408.3	-110.4
18-Apr-23	6,491.0	6,089.3	401.7
17-Apr-23	8,330.0	8,060.3	269.7
MTD	30,348.0	27,321.7	3,026.3

BSE WEEKLY SECTORAL PERFORMANCE



TOP OPEN INTEREST GAINERS (WEEKLY)

SCRIP NAME	21/04/23 Share Price (Rs.)	13/04/23 Share Price (Rs.)	Weekly % Chg	21/04/23 Open Interest	13/04/23 Open Interest	Weekly % Chg
DLF	4269.5	4025.1	6.1	2462750.0	1817500.0	35.5
HDFCAMC	3358.4	3423.2	-1.9	645800.0	487600.0	32.4
MANAPPURAM	628.2	636.3	-1.3	4714450.0	3607500.0	30.7
NTPC	159.5	151.4	5.4	54011650.0	42785050.0	26.2
AARTIIND	673.6	564.3	19.4	14517000.0	11850000.0	22.5

TOP OPEN INTEREST LOSERS (WEEKLY)

SCRIP NAME	21/04/23 Share Price (Rs.)	13/04/23 Share Price (Rs.)	Weekly % Chg	21/04/23 Open Interest	13/04/23 Open Interest	Weekly % Chg
MRF	36486.55	36615.1	-0.4	14280	18045	-20.9
PEL	485.65	463.4	4.8	8921000	10675500	-16.4
APOLLOHOSP	276.1	265.45	4.0	33076000	39236000	-15.7
MFSL	616.5	606.3	1.7	2425000	2844000	-14.7
DELTACORP	4416.2	4222.4	4.6	1478375	1688000	-12.4

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Corporate Office :

4th floor, Rustom Bldg, 29, Veer Nariman Road, Fort, Mumbai-400001
Phone- +91 22 6159 6464 | Fax:+91 22 6159 6160 | Website- www.stobox.in

Registered Office :

24/26, 1st floor, Cama Building, Dalal street, Fort, Mumbai-400001



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